

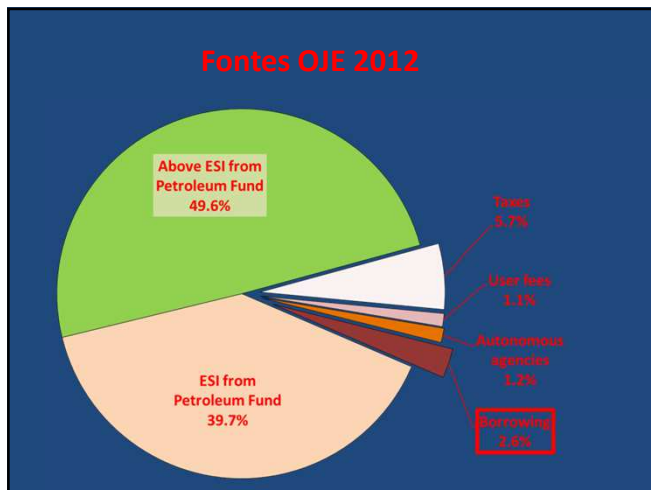
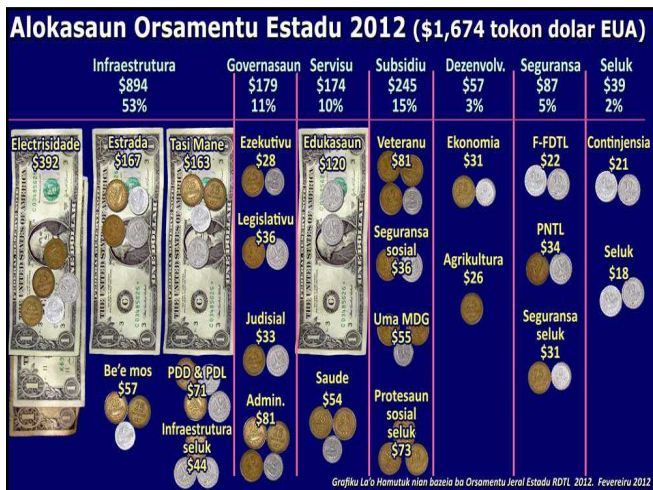
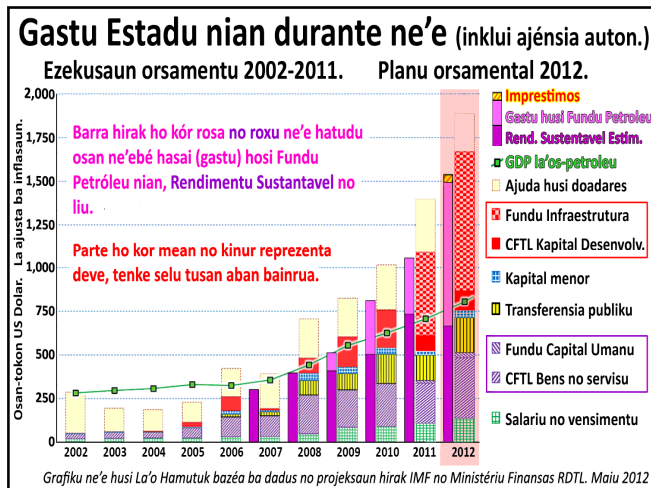
Briefing GRB ba PN

5 Dezembru 2012



Juvinial Inacio Ze B. Dias-Charlie Scheiner

La'o Hamutuk
 Institutu Timor-Leste ba Monitor no Analiza Dezenvolvimentu
 Rua Martires da Patria, Bebora, Dili, Timor-Leste
 Tel: +670 332 1040
 email: info@laohamutuk.org Website: www.laohamutuk.org



DIVIDA PUBLIKU

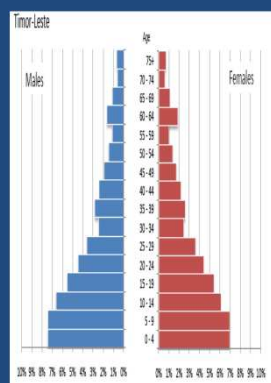





Impaktu Deve ba Fundu Petroliferu

Selu tusan :

- Hamenus montante osan ne'ebe TL sei uza husi FP
- Hatun nivel sustentavel (RSE) tinan-tinan
- Hafoin rezerva petroleu maran, sei hamenus balansu FP no labele mantein sustentabilidade finanseiru ba futuro
- 2023, Bayu Undan no Kitan maran
- Sensus 2010, labarik idade kiik dupla kompara idade liu 20.
- Depois periodo de grasa sira tama ba kampu servisu



Konsekuensia bainhira mina-maran



- Maske osan laiha, GoTL tenke prioritiza atu selu tusan uluk, molok dezenvolve povo
- Seitor servisu publiku sai fraku liu tan
- Deve ohin, fo naha todan ba jersaun futuru
- Uza Fundu Petroleu ba selu deve ohin lora, ignora tiha direitu moris jersaun futuru
- Ita entrega eransa kiak ba ita nia oan sira

O Fundo Petrolifero deve contribuir para uma gestão sensata dos recursos petroliferos para beneficio da geração actual e das gerações vindouras. (Lei Fundu Petroleu)

Inflasaun

Kauza Eksternal :

- Depresiasaun Dollar ba moeda vizinu -- Indonesia no Australia
- Folin mina iha merkadu internasional no Impaktu

Kauza Internal:

- Politika Fiskal – Gasta boot
- Falta Produtividade lokal
- Falta kapasidade lokal atu absorve osan ne'ebe sirkula iha merkadu
- Fallansu hosi sistema merkadu (Ema halo lukru boot liu -)



REPUBLICA DEMOCRÁTICA DE TIMOR-LESTE
Ministério das Finanças
DIRECÇÃO-GERAL DE ANÁLISE E PESQUISA
DIRECÇÃO NACIONAL DE ESTATÍSTICA

Ediçãon 27/2012
22 May 2012

INDISE PRESU KONSUMEDOR

RJEJAUN DILI, APRIL 2012

Grupu hotu	% Troka ba	
	Fulan (Total ba fulan ida)	Abr 2011 to Abr 2012 (Total tinan ida)
Grupu hotu	0.8%	11.0%
Grupu hotu la kontu uma	0.9%	11.3%
1. Hahan	1.0%	17.8%
2. Alkohol ho tabaku	0.8%	14.8%
3. Haldas ho sapatu	1.1%	8.3%
4. Uina	0.2%	5.5%
5. Mobilia uma kain, suplai ho servisu	0.5%	
6. Saude	1.0%	5.4%
7. Rekreasãun ho Edukasaun	0.1%	1.3%
8. Transporte ho Komunikaçãun	0.6%	8.4%

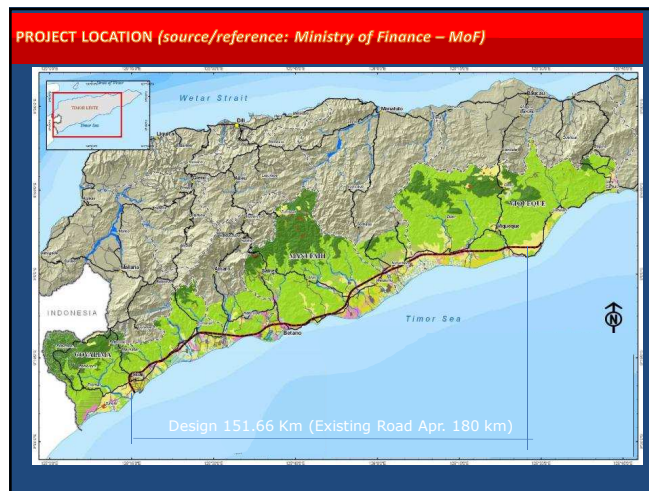
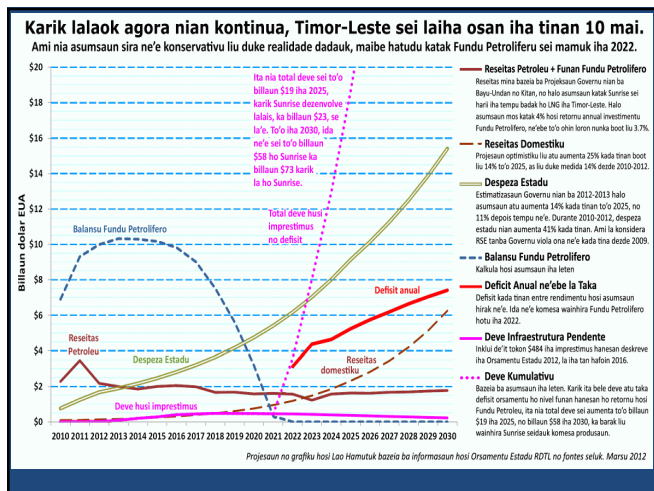
IMPAKTU INFLASAUN



- Sasan folin sa'e
- Kapasidade atu hola sasaun tun
- Ema ki'ik mak sofre liu
- Difikuldade atu hahu negosio
- Aumenta dependensia ba importasaun
- Produsaun lokal labele kompete


Balansu komersiu

	Export (US\$/token)	Import (US\$/token)
2010	17	289
2011	12	319



Refinaria no Industria Petrokimika

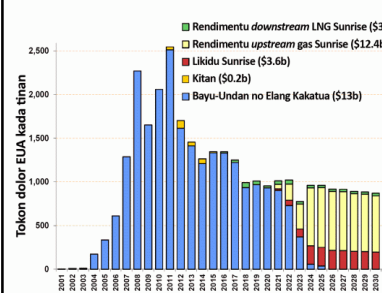
- Tuir Planu Gov'TL, sei tau iha Betano
- Sei presiza rai liu 200 Ha
- Foin iha estudu, maibe seidauk sai publiku
- Sei kria kampu servisu balu ho skill as, maibe labarak
- Bele kria estragus ambiental
- Habelit liu TL ba dependensia ba Petroleu



Impaktu Finansial husi Dezenvolvimentu Sunrise

Rendimentu Petroleu kada tinan-tinan ba Timor-Leste

Karik konstrusaun Sunrise nian hahu iha 2016. (Deskontu 3.7% kada tinan)



Total 2012-2051 biliaun \$32.6 (deskontu ona)

Iha Fundu Petroleu biliaun \$ 9.5

Seluk ne'ebe positif biliaun \$10.0 (<5% posibil.)

Total biliaun \$52.1

Gastu durante tinan 40: biliaun \$1.30 kada tinan = tokon \$3.6 kada loron ida.

Populasaun TL nian iha tinan 2051: tokon 2.8

Rata-rata populasaun 2011-2051: tokon 1.9.

Total rendimentu petroleu: \$1.88 ba kada ema ida kada loron ida.

Iha tinan 2012, TL sei gastu \$3.76/ema/loron. \$3.36 sei mai husi reseitas petroleu.

Gráfiku La'o Hamutuk nian bazeia ba asumsaun no estimasaun Governu no Komparlia sira nian, Dezembru 2011.

- Dadauk ne'e GovTL ativu liu
- Kontratu ba JP Kenny-KOGAS ba estudu dezinhu no konstrusaun kadoras Sunrise (Tuir SERN, JP Kenny sei selu husi TL no KOGAS)
- Primeiru Ministru ba vizita fabrika Europipe iha Alemanha (demonstra iha TLDPM)

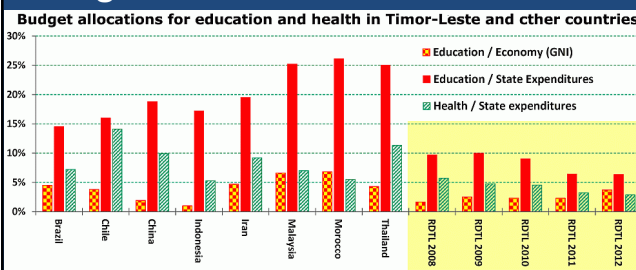
- Rendimentu Downstream ba TL husi Sunrise ± Biliaun \$3.4
- Total Rendimentu Upstream Biliaun \$16
- Karik TL uza osan rasik atu finansia kadoras + sosa kontratu Woodside, TL sei gasta liu rendimentu Downstream-Upstream husi projetu ne'e.
- Sunrise : Australia mos iha direitu 50%,



- Mayoria povo moris hanesan agrikultor subsitensia
- Area agrikultura barak liu iha area kostal (kosta sul)
- Governu aloka deit t\$26 (1.6% husi OJE 2012) ba agrikultura

TL gasta menus ba Servisu Sosiais

Budget allocations for education and health in Timor-Leste and other countries



Graph by La'o Hamutuk based on information in UNDP Human Development Report and RDTL State Budgets.

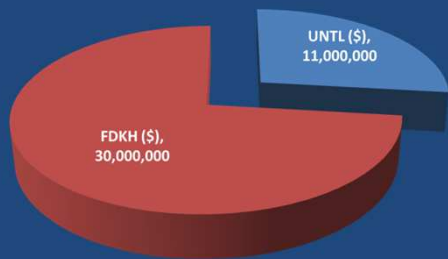
Nasaun sira ne'ebe atinzi MDG gasta 28% husi OJE ba Saude no edukasaun.

Timor-Leste aloka deit 10.4% iha 2012.

Edukasaun

- "Baby Boom" sira eskola ona
- Eransa husi kolonial-okupasaun
- Kontroversaun lingua
- Prioritiza "sosa" edukasaun duke "hadiak"
- Harii eskola duke hari "edukasaun"

Alokasaun FDKH no UNTL



OBRIGADO