

EFEITU HOSI DESPEZA PUBLIKA BA SUSTENTABILIDADE FISKAL NO EKONOMIKU

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Mensajem Xavi

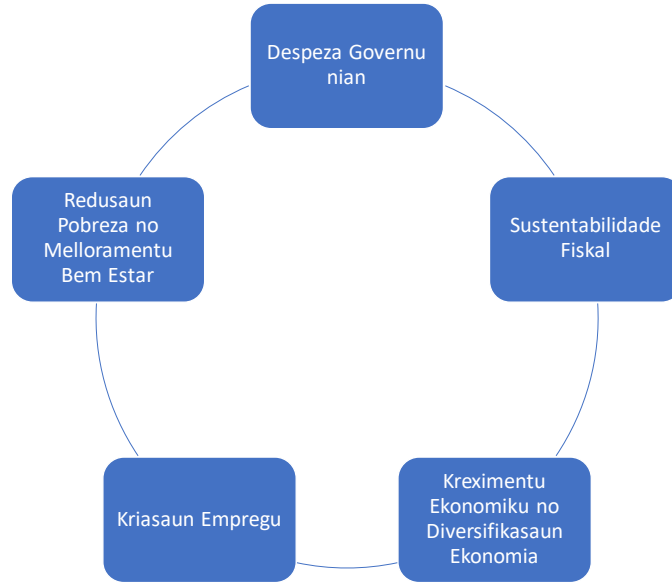
Despeza Publika aas ka boot seidak serve hanesan instrument efetivu atu dudu kreximentu ekonomiku, atu diversifika ekonomia, atu kria empregu no kria Baze ba ekonomia sustentavel no Inklusivu.

Presipisiu Fiskal - nu'udar Rezultadu hosi Opsaun Politika Publika – Politika Fiskal nian ne'ebe Tau Osan ka Despeza Publika hanesan Solusaun ba Problema hotu;

Fallansu hosi lideransa topu atu rezisti tentasaun ne'ebe mai hosi "OSAN BARATU" Petroleu nian.

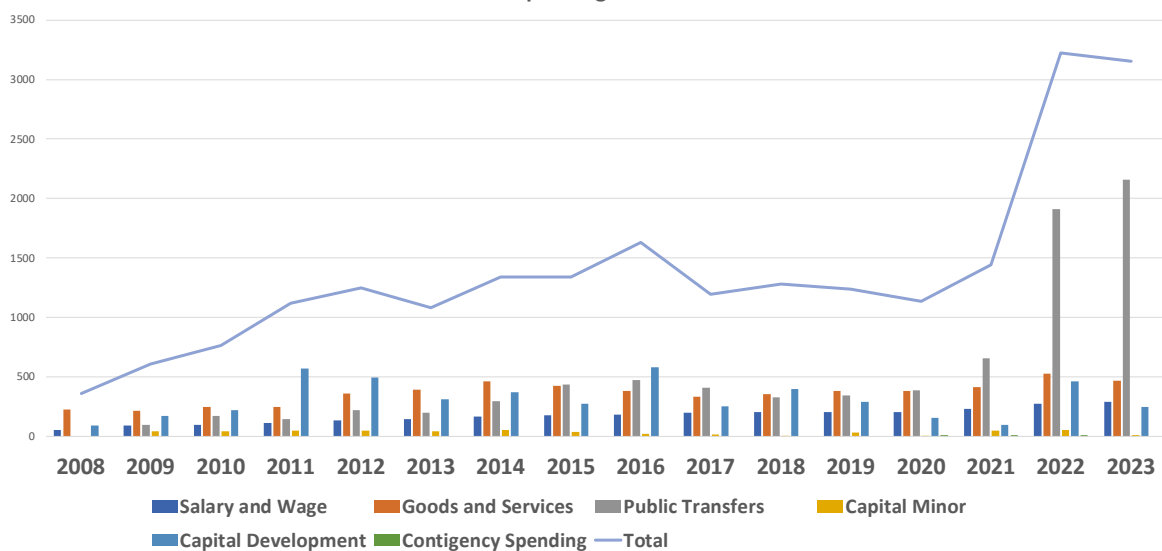
Wainhira laiha mudansa iha Politika Fiskal, iha parte despeza nian, Timor-Leste sei Monu ba Rai Naruk Fiskal nian no sei iha Impaktu Catastrofia ba Timor-Leste

Politika Fiskal no Kuadramentu Dezenvolvimentu



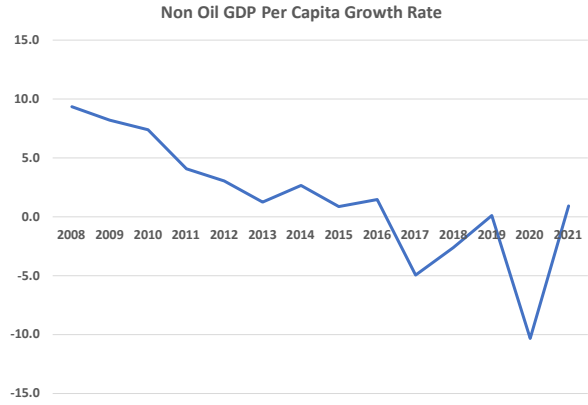
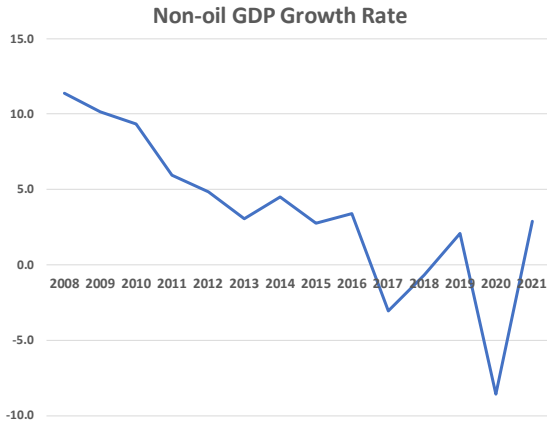
2023 State's budget in historical context

Government's Spending in Historical Context



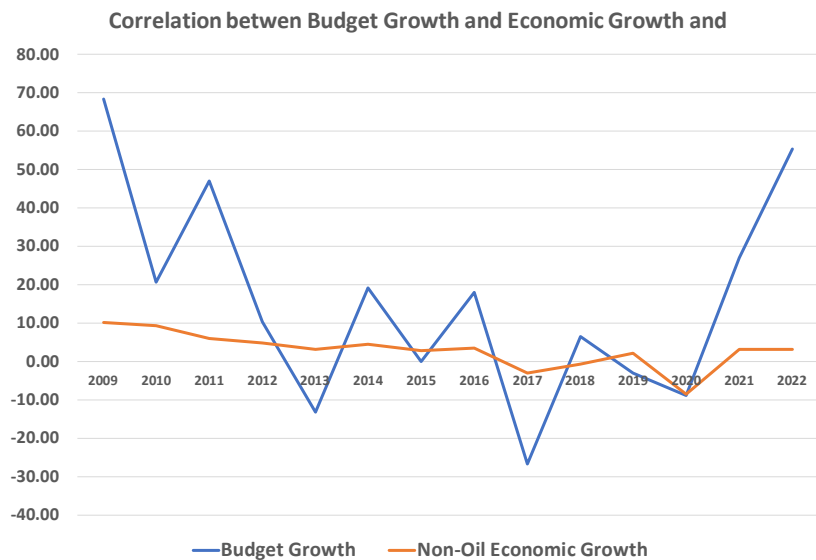
PROSIVU is supported by the Australian Government and implemented by DT Global

Non-Oil GDP Growth Rate



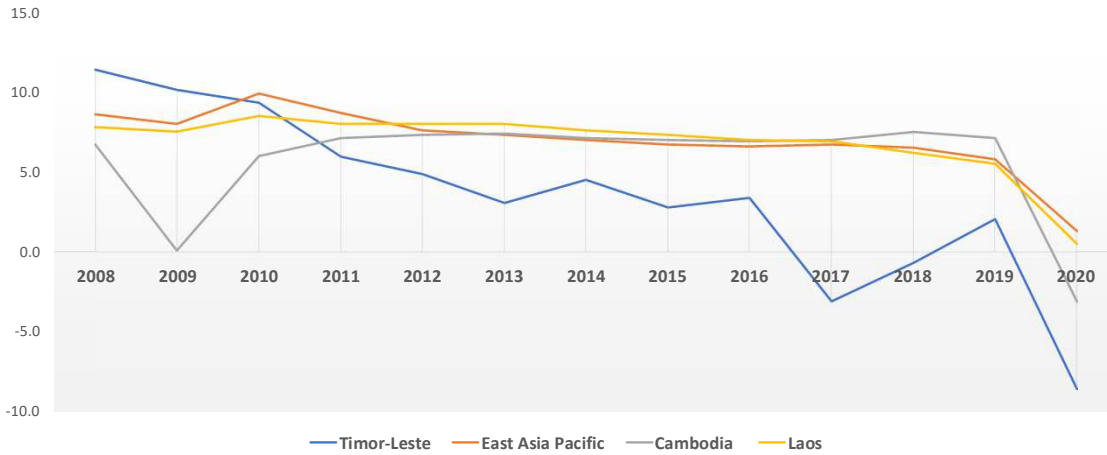
Public Spending and Economic Growth

**Laiha Korelasaun Entre
Kreximentu iha Despeza nian
no Kreximentu PIB Naun
Petroliferu nian**



Putting TL's Growth in Regional Context

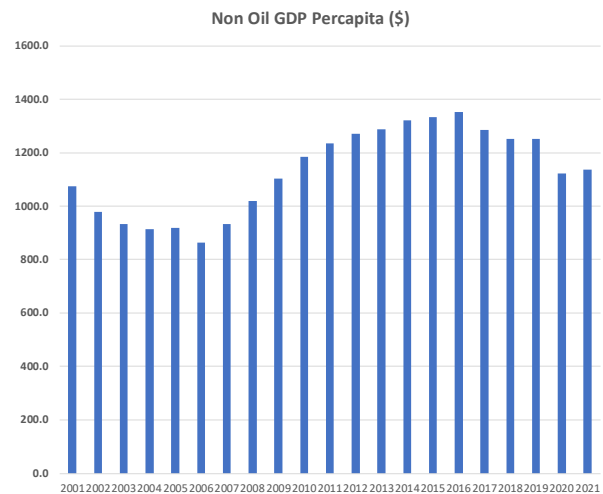
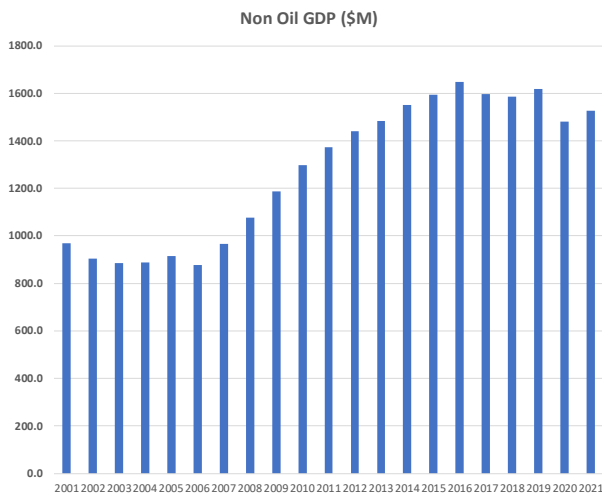
Dezde 2011, Timor-Leste nia kreximentu Ekonomia Domestiku Ki'ik liu kompara ho nivel Rejional.



12/15/2022

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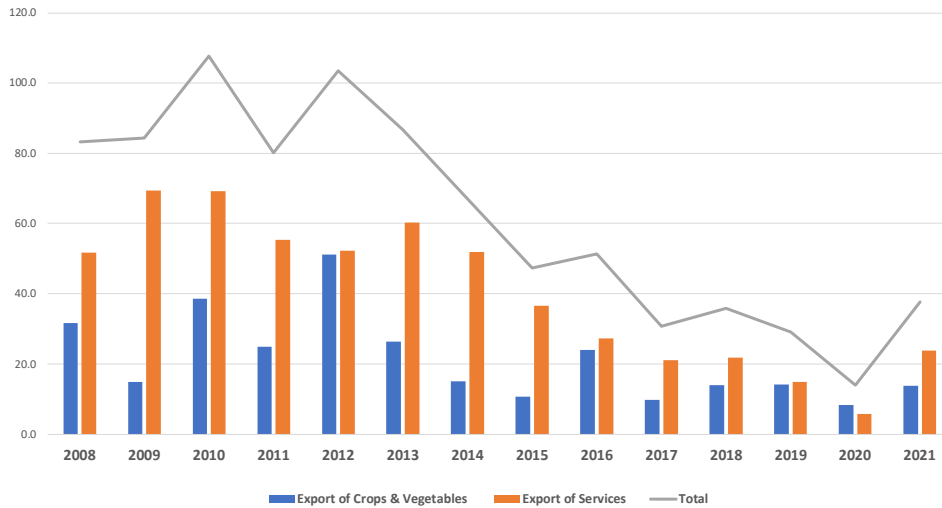
Economic Growth and Economic Recovery



Maski ho Nivel Despeza ne'ebe boot iha tinan Rua Ikus, Ekonomia Timor-Leste Seidauk Rekuera ba Nivel Pre-Pandemic nian

Non Oil Exports

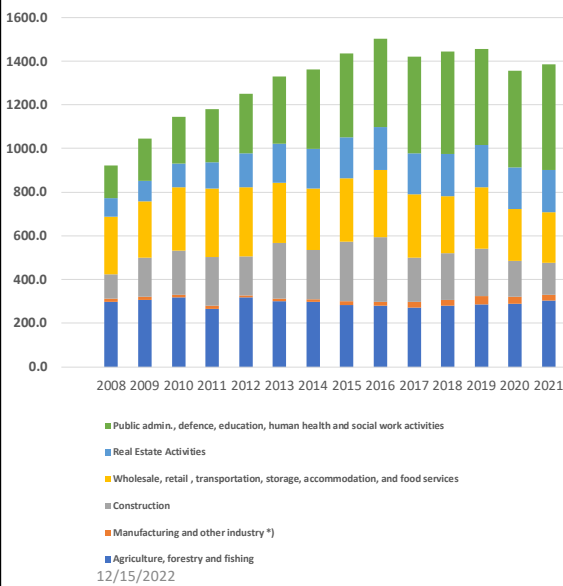
Nominal Value of Non-oil Exports of Goods and Services (\$M)



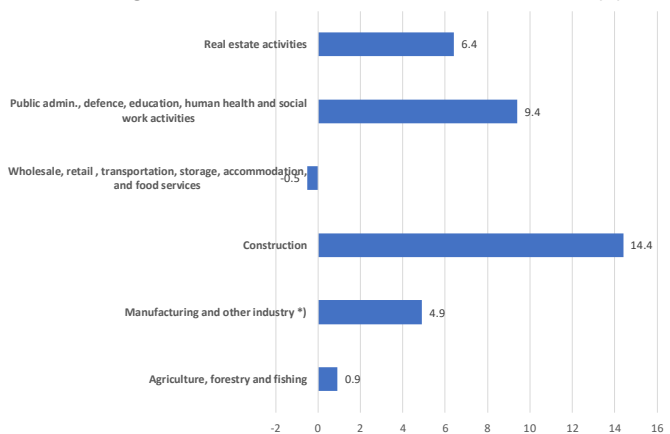
Timor-Leste nia Exportasaun Naun Petroliferu nian – Kafe no Turizmu iha Trend tun mka’as dezde 2012 mai; maski ho diskursu sira kona ba Diversifikasaun Ekonomia

Value-Added by Industries

Value Added by Industries - Excluding Oil (Millions)



Average of Growth Rate in term of Value Added from 2008 - 2021 (%)



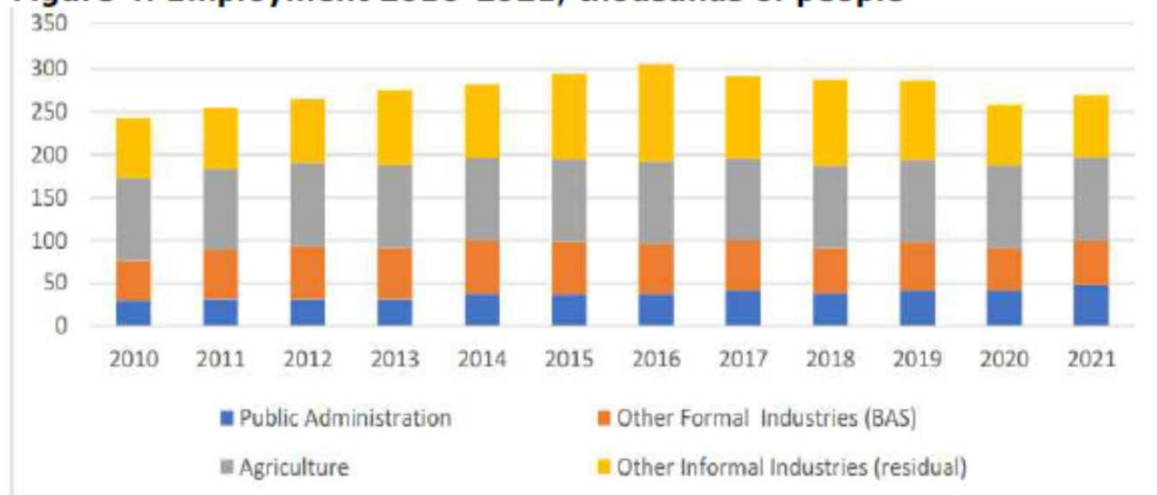
Dezde 2008 to’o 2021, Setor Rua mak dominante harea hosi Valor Akresentadu mak Setor Konstrusaun no Setor Administrasaun Publiku. Rua ne’e iha ligasaun ho Despeza Publika. Setor Agrikultura Estagnadu.

Kreximentu Ekonomiku no Empregu

- Empregu Hala papel Xavi lori Fasilita Distribuisaun Riku soin
- Wainhira Ema iha Empregu Estavel, Ema iha Rendimentu Estavel, no nivel konsumu ne'ebe di'ak.
- Kreximentu Ekonomiku de'it la sufisienti atu Kria Empregu.
- Kreximentu Empregu sei iha impaktu ba Kriasaun Empregu wainhira dudu hosi Setor sira ne'ebe intensivu iha traballador -
- Kriasaun Empregu Nu'udar Kondisaun ba Kreximentu Inklusivu no Ekitativu.
- Realidade Timor-Leste nian
 - Setor Publiku mak Emprega Ema barak liu iha Ekonomia Formal nian.
 - Empregu iha Setor Privadu konsentra iha Konstrusaun no Fa'an Sasan no Komersiu nian
 - 80% hosi Empregu iha Setor Publiku iha Dili.
 - Setor Informal Kontribui Porsan boot liu ba Empregu depois de Agrikultura
 - Empregu iha setor informal iha vulnerabilidade aas no la konstitui Empregu Dignu tuir SDG nian

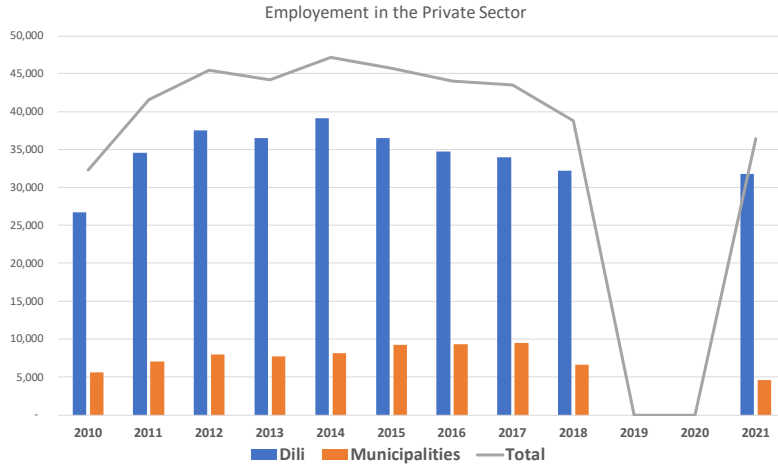
Employment

Figure 4: Employment 2010-2021, thousands of people



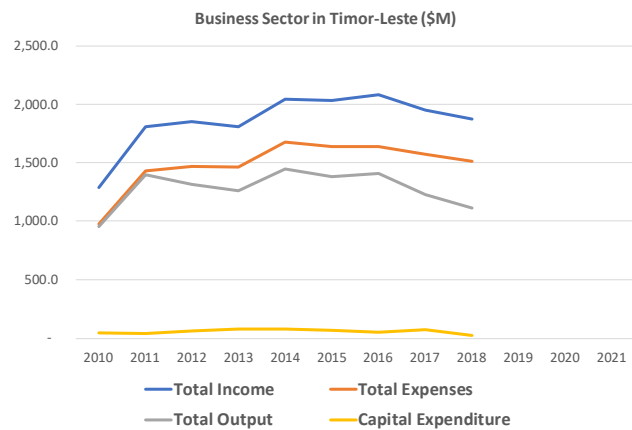
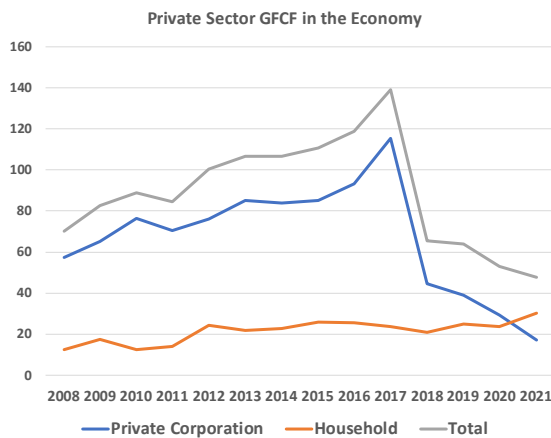
Source: Directorate General of Statistics, Ministry of Finance, September 2022.

Employment in the Business Sector



Empregu iha Setor Formal Sei ki'ik tebes; menus hosi 50,000 kada tinan; no mais ou menus 80% hosi Empregu iha Empreza Formal Sira konsentra iha Dili. Ida ne'e hanesan konfirmasaun ida kona-ba Dezenvolvimentu durante ne'e benefisia deit Dili.

Private Sector Investment



Maski metas ida hosi Politika Fiskal Governu nian mak atu aumenta Investimentu Setor Privadu, Dadus hatudu katak laiha aumentu maka'as iha Investimentu Setor privadu nian; no Investimentu Setor Privadu nian sei menus hosi 10% PIB Naun Petroliferu nian.

Poverty

- Monetary Poverty Headcount
 - National: 41.8
 - Urban: 28.3
 - Rural: 47.1
- Multidimensional Poverty Headcount
 - National: 55%
 - Urban: 28.6%
 - Rural: 70.1%

MoF, DGE, & UNICEF (November, 2021). "Options Paper: Understanding and Measuring Multidimensional Poverty in Timor-Leste – July 2021"

Multidimensional deprivation headcount

	Deprived in water and sanitation	Deprived in living standards	Deprived in information	Deprived in health	Deprived in education	Deprived in employment opportunities
National	59.7	78.4	87.7	78.1	49	20.7
Rural	69.1	90.3	89.6	81.5	51.4	21.2
Urban	35.8	48.1	83.6	64.8	40.9	19.7
Ainaro	74.6	92.3	90.7	84.4	48.7	14.7
Aileu	54.7	90.7	85.9	78.5	48.1	23.2
Baucau	76.2	83.6	92.2	69	52.6	19.8
Bobonaro	65.7	89.5	88	84.4	51.1	24.8
Covalina	66.8	91	89.5	81.7	51	23.6
Dili	29.7	43.7	80.9	65.4	41.4	20.3
Ermera	63.1	94	91.2	84.2	50	25.4
Liquiça	57.5	85.5	91.9	83.3	53.5	20.9
Lautem	62.7	76.2	90	79.5	46.9	19.9

MoF, DGE, & UNICEF (November, 2021). "Options Paper: Understanding and Measuring Multidimensional Poverty in Timor-Leste – July 2021"

Rezultadu hosi Despeza Boot

- Despeza Ne'ebe boot la nesesariamente traduz Rezultadu ne'ebe di'ak liu
 - Rekursu Barak atu Mantein Funsionamentu Birokrasia du Estadu nian
 - Nivel Kreximentu Ekonomiku Ki'ik
 - Em termus Relativu – Ema oituan de'it – Maioria iha Dili mak hetan benefisiu Barak liu
 - Laiha Mudansa iha Estrutura Ekonomia Timor-Leste nian
 - Investimentu Balu nia Retornu Ki'ik liu; nune'e kontinua depende ba OJE atu mantein no operasionaliza
 - Pobreza iha Area Rural sei nafatin aas kompara ho Urbana no nivel nasional
 - Nivel Kapital Umanu Ne'ebe Ki'ik Kompara ho nivel Rejional no Internasional

Rezultadu no Impaktu hosi Despeza Boot

- Despeza Boot Nia Impaktu
 - Defisit Non-Fiskal Boot tebes no Imposivel ba Rendimentu domestika atu sustenta
 - Timor-Leste Deve hosi Jerasaun Futuru nian – Konsumu Aas liu duke nia rendimentu hosi Kosar Ben Rasik – Deve hosi Natureza ou Deve hosi Jerasaun Futuru
 - Susar tebes atu fila ba Kotuk – Reverse the Trend – Maski ho Situasaun Presipisiu Fiskal nian
 - Halo Setor Publiku sai Bubu no Boot no halo ki'ik setor privadu – *Crowding out effect*
 - Sai Kauza ba Moras Olanda
 - Hakle'an Dependensia ba Importasaun

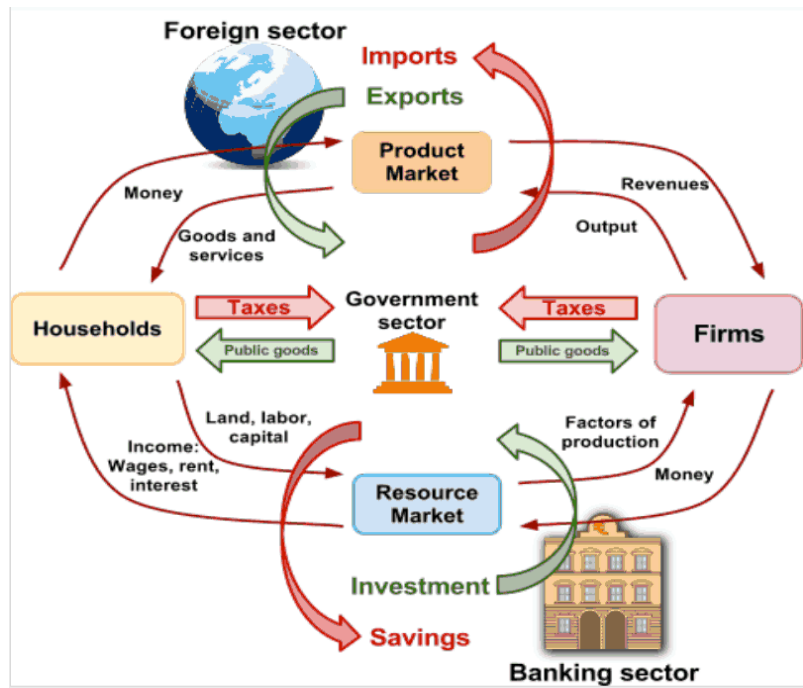
Presipisiu Fiskal ka Rai Naruk Fiskal

- Mosu Tanba Ita nia Oposaun ne'ebe ita Rasik Hili liu hosi Oposaun Politika Publika – Politika Fiskal nian
- Timor-Leste monu ba Tentasaun hosi “Osan Baratu” ka “RENTE” nian ne'ebe mai hosi Petroleu
 - Osan Baratu Fo Zona Komfortavel ba Governante sira atu uza osan lori solusiona Problema hotu
 - Gasta sai fasil liu duke buka rendimentu – Husu Sidadaun atu Selu Taxa
 - Politika Fiskal Orienta liu ba Despeza no Ignora tia Taxa
- Osan Baratu Hahoris Pensamentu ida katak “Timor-Leste iha Rekursu Barak” nune'e Bele Aumenta Despeza Sem Konsiderasaun ba:
 - Rendimentu Domestika
 - Produtividade Ekonomia Domestika
 - Kapasidade Instituisaun atu Jere – Maljestaun no Malgastus
 - Kapasidade Merkadu Domestika atu Absorve

Impaktu Saida mak mosu wainhira laiha Mudansa

- Fundu Petroleu Hotu
 - Aumenta Levantamentu
 - Lakon iha Merkadu Finanseiru Internasional
- Timor-Leste labele finansia ninia Despeza Publika sira
 - Rendimentu Domestika Karik bele selu deit 10 porsentu hosi Despeza Rekorenti Sira
 - Rendimentu Domestika Sei tun wainhira Despeza Publika Tun
- Estadu tenki ko'a ninia servisu publiku sira
 - Edukasaun no Saude
 - Eletrisidade
 - Defeza no Seguransa
 - Transferensia sira
- Timor-Leste labele Importa sasan no servisu sira tanba laiha Kapasidade atu Selu
- Afeta ba Siklu Negosiu – Business Cycle
 - Impaktu ba Empregu no Rendimentu

Komprende kona ba Papel Governu iha Siklu Eonomia



Opsaun Saida ba Oin

- Mudansa iha Atitude Governante sira nian iha Formulasau Politik Fiskal
 - La'os Saida mak Importante maibe saida mak PRIORIDADE LIU ENTRE PRIORIDADE SIRA SELUK
 - Oinsa atu Maximiza Rekursu Limitadu lori atinzi rezultadu ne'ebe diak liu
 - Explora Opsaun Politika Publika ne'ebe Kustu Ki'ik liu maibe bele lori rezultadu di'ak liu
- Aumenta Rendimentu Domestika liu hosi Taxa
 - Iha Potensia atu Aumenta; maibe sei labele sustenta Nivel Despeza Atual
 - La'o Hamutuk ho Melloramentu Kualidade Servisu Publiku
- Impoens Regras Ruma atu lori Impoen Dixiplina Ruma ba Despeza Publiku no Limita Tentasaun Osan Baratu Nian
- Ko'a ka Hasai Despeza sira ne'ebe la nesessaria no la prioridade
 - Vijem Lokal no Internasional
 - Workshop no Seminariu sira
 - Kustu Operasional sira
 - Kustu ba "Professional Services"
 - Tranferensia Publiku oioin
 - Selebrasaun Eventu Boot Sira
- Haree fila fali existencia hosi AA, IP, EE
 - Nivel Atividade
 - Prioridade hosi atividade
 - Overhead Cost
 - Atividade balu la prezisa atu iha Ajensia ida ketak; maibe bele halo hosi Departementu ida ka Diresaun ida de'it.

DIVERSIFIKASAUN EKONOMIA

- La'os Uniku ba TL
- Sai ona Diskursu Dominante iha Diskusaun sira iha Timor-Leste dezde 2012
- Ema hotu Konkorda kona ba Diversifikasaun Ekonomia
- Diversifikasaun Ekonomia ba TL
 - Reduz Dependensia Ekonomia ba Petroleu
 - Aumenta Investimentu Setor Privadu
 - Kriasaun Empregu iha Setor Privadu
 - Aumentu Exportasaun Naun Petroleu – Kafee no Turizmu
- Ne'e la'os fasil

Impedimentu ba Diversifikasaun Ekonomia

- Eransa hosi Istorja
 - Transformasaun Ekonomia Subsistensia ba Modernu presiza tempu no jersaun
 - Funsionamentu Merkadu nian – Infant Economy
 - Eransa hosi Birokrasia Rejime Okupasaun no mos Kolonial nian
- Dependensia ba Rekursu Naturais
 - Malisan Rekursu
 - Prezensa Petroleu halo Setor Naun Petroleu nian sai ki'ik no la relevante tia
 - Moras Olanda – Despeza Governu nian lori efeitu negativu ba setor produtivu sira – Agrikultura no mos Manufatureira
- Impedimentu Instituisaun Nian
 - Laiha Estratejia ida ne'ebe klaru atu Diversifika Ekonomia liu hosi Politika Publika
 - Laiha Konsistensia - Governu Muda, Prioridade mos muda ou aproximasaun mos muda
 - Inkonsistensia iha Diskursu no Alokasaun Rekursu liu hosi OJE
 - Birokrasia ne'ebe demaziadu impoen kustu aas
 - Lei no Regulamentu sira ne'ebe la klaru nune'e impoen kustu aas ba Ekonomia
 - Insersteza Politika
- COVID-19
- Kualidade Maun de Obra ka Kapital Umanu

Opsaun ba Diversifikasaun Ekonomia

- Mellora Efisiensia no Efikasia iha Despeza Publika
 - Alokasaun Rekursu ba atividade sira ne'ebe iha retornu aas
 - Reduz Alokasaun OJE ba Konsumu nian lori orienta ba Investimentu tempu naruk nian
- Fo Serteza ba autor Ekonomia sira
 - Serteza Politika
 - Serteza Legal – Sistema Judisiariu
- Simplifika Birokratizasaun Demaziadu
- Investimentu iha Kapital Umanu
- Melloramentu Infraestrutura Baziku sira