

Proposta Orsamentu Estadu 2017: Impaktu ba Timor-Leste nia sustentabilidade no povu nia moris

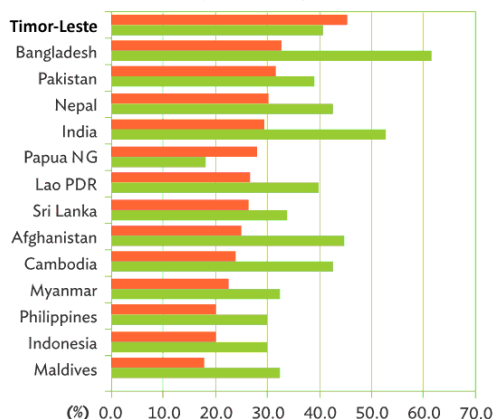
Aprezentasaun husi La'o Hamutuk

6 Dezembru 2016



Timor-Leste enfrenta problema malnutrisaun boot liu iha rejaun

Figure 1.8: Prevalence of Underweight Children Under 5 Years of Age, Earliest (1990–2005) and Latest (2004–2014) Years



Source: ADB Key Indicators 2015

- Kuaze metade husi Timor-Leste nia labarik sira ho malnutrisaun iha 2014
- Labarik ida ne'ebé ho malnutrisaun bele hetan kanek permanente, no labele sai traballadór produtivu
- Malnutrisaun sei iha impaktu boot ba Timor-Leste nia futuru

TL moris ho fiar ba petróleu

- GDP (PIB) petróleu iha 2014: **t\$2,774 (66%)** t\$4,328 (76%) iha 2013
GDP la'ós petróleu iha 2014: **t\$1,400 (34%)** t\$1,313 (24%) iha 2013
Setór produtivu (agrikultura no fabrika) **t\$ 204 (5%)** t\$ 209 (4%) iha 2013
- Projesaun reseita estadu iha 2017:..... tokon **\$1,312**
t\$843 (64%) sei mai husi investimentu Fundu Petrolíferu
t\$263 (20%) sei mai husi reseita husi mina no gas
t\$206 (16%) sei mai husi fonte la'ós petróleu
- Orsamentu Estadu 2017:..... tokon **\$1,387**
t\$1,079 (78%) sei mai husi Fundu Petrolíferu iha 2017.
t\$ 206 (15%) sei mai husi reseita doméstika
t\$ 102 (7%) sei mai husi kreditor internasionál sira, tenke selu tusan.
- Atividade estadu nian, selu ho osan petróleu, maizumenus metade ekonomia “la'ós petróleu” tanba osan husi estadu sírkula iha ekonomia lokál.
- Balansu komérsiu:

	servisu (2014)	sasán la inklui mina (2015)
Importa	t\$1,623	t\$578
Esporta	t\$62	t\$16 (95% cafe)
Defisit	-t\$1,561	-t\$562
- “Rendimentu” petróleu ba estadu, la'ós ba povu.

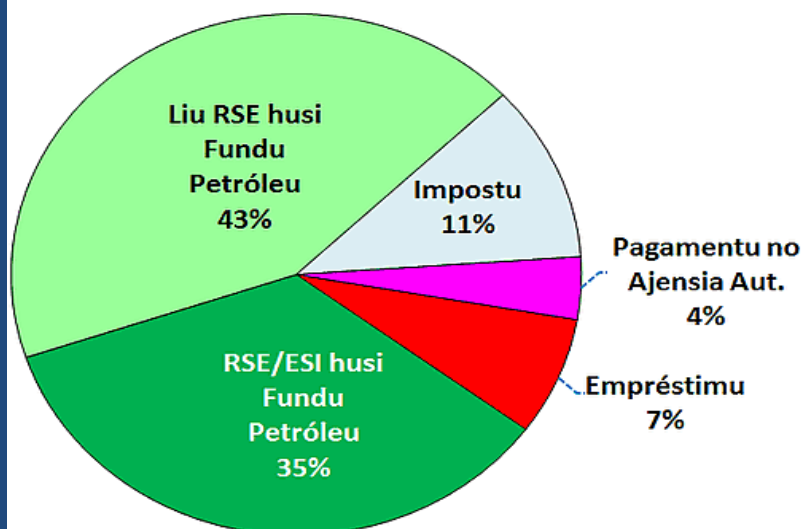
Timor oan barak moris iha pobreza nafatin

- Iha 2007, na'in 509,000 mak moris iha pobreza
- Tuir Governu nia relatóriu foun, iha 2014, na'in 489,000 mak moris iha pobreza, mudansa ki'ik liu dezde 2007
- Timor oan barak laiha asesu ba servisu báziku nian hanesan saneamentu, bee-moos, saúde no edukasaun ne'ebé adekuadu

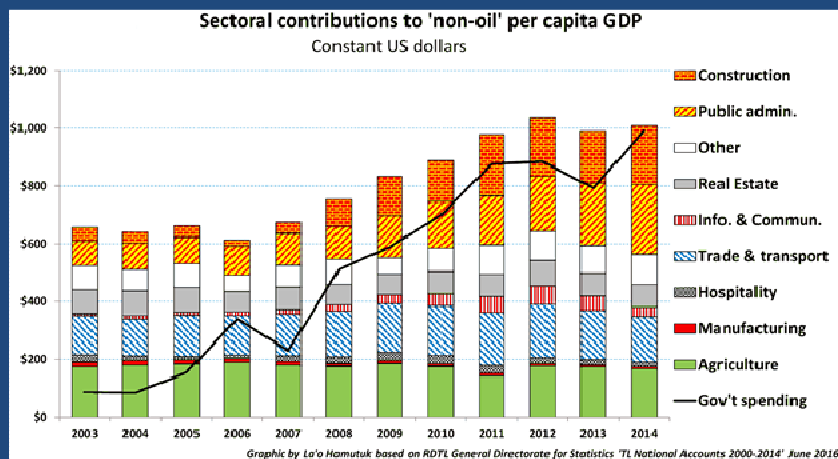
Timor-Leste nia ekonomia no Orsamentu Estadu depende makas ba petróleu

- 78% osan iha Orsamentu Estadu 2017 sei mai husi Fundu Petrolíferu
- 84% Estadu nia reseita durante 2017 sei mai husi Fundu Petrolíferu nia investimentu no reseita mina no gas
- Setór produtívu – agrikultura no fábrika – nia kontribuisaun ba GDP mak \$204m (5% husi total) de'it iha 2014, no \$209m (4%) iha 2013
- Iha 2015, TL importa sasán ho valór \$578m, maibé esporta \$16m de'it (95% kafé) la inklui mina no gas, maizumenus hanesan iha 2014

Fonte Reseitas iha Proposta OJE 2017 tokon \$1,387 tomak



Ekonomia naun-petróleu, naun-estadu la iha mudansa



- Só konstrusaun ho administrasaun públiku de'it mak aumenta dezde 2002, maibé setór sira ne'e depende ba estadu nia gastus.
- Setór produtivu – agrikultura no fabrikasaun – la aumenta dezde 2002.

Reseitas husi mina no gas besik hotu ona

Tabela 2.6.3.1.1: Reseitas Minarai hosi Bayu-Undan no Kitan 2014-2020 (\$ tokon)

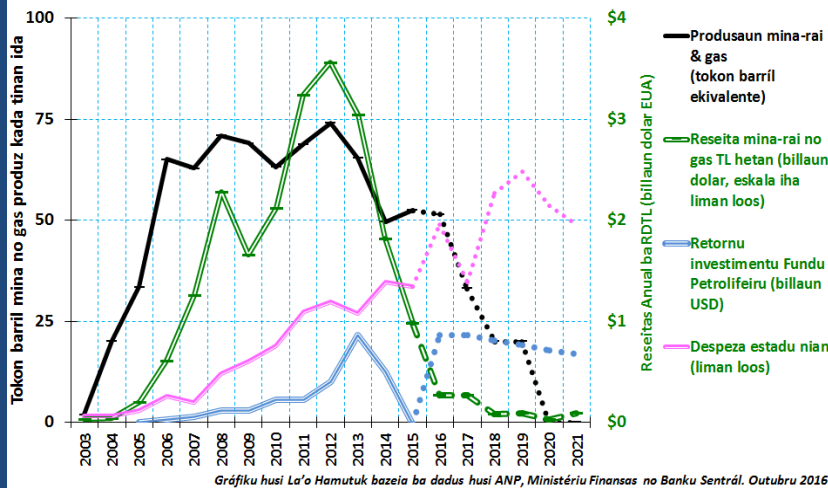
	2015 Atuál	2016 Est	2017 Ors.	2018	2019	2020	2021
Total Reseitas Fundu Minarai	957.5	1,063.5	1,106.3	906.7	873.3	710.7	799.3
Retornu Investimentu Fundu Minarai	-21.4	747.0	842.9	824.1	788.1	681.6	708.2
Total Reseitas Minarai	978.9	316.6	263.4	82.5	85.3	29.1	91.1
FTP/Royalties BU	233.4	43.2	30.2	19.1	19.1	0.0	0.0
Lukru Minarai BU	303.7	275.9	137.5	26.6	0.0	0.0	0.0
Impostu Rendimentu BU	205.2	49.2	23.7	0.0	0.0	0.0	0.0
Impostu Lukru Adisional BU	156.5	122.1	71.1	0.0	38.2	0.0	0.0
Impostu Valor Akresentadu	22.6	5.1	5.8	8.9	5.2	5.7	91.1
BU							
Pagamentu Seluk BU	33.6	-178.9	-4.9	27.9	22.8	23.3	0.0
Kitan	23.8	0.0	0.0	0.0	0.0	0.0	0.0

Fonte: Unidade Administrasaun Fundu Minarai, Ministériu Finansas, 2016

Depois 2019, Timor-Leste sei hetan rendimentu husi taxa no FP nia investimentu de'it, **tanba BU sei para produsaun.**

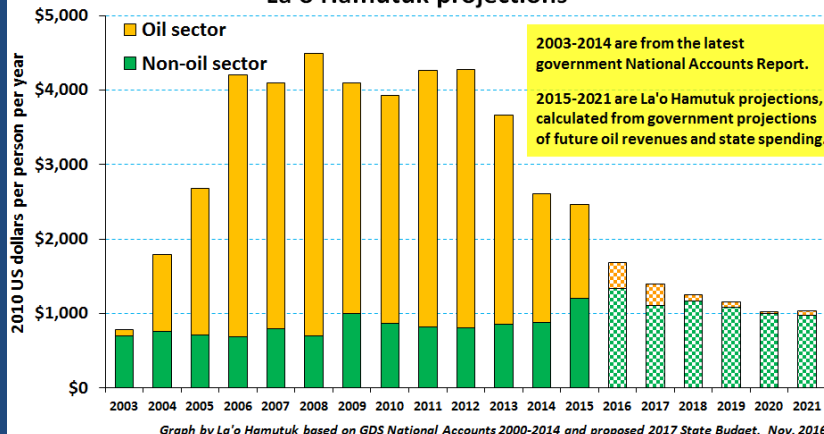
Produsaun no rendimentu tun dezde 2012, no sei la aumenta

Timor-Leste nia reseita mina-rai no gas atinje nia másimu iha 2012 no sei kontinua atu tun.



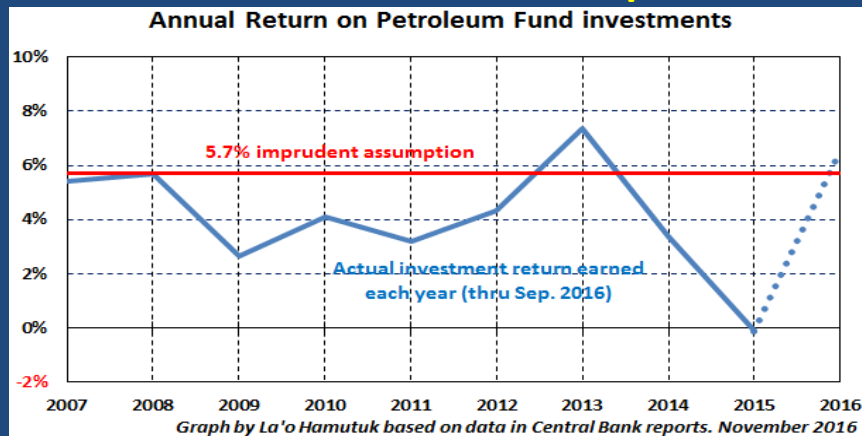
Kreximentu GDP negativu tanba produsaun mina menus

Timor-Leste Real Gross Domestic Product *per capita*
La'o Hamutuk projections



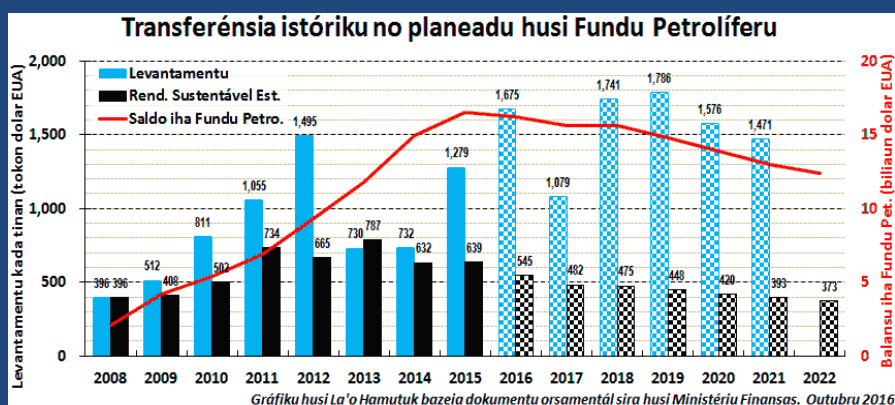
- **Kreximentu GDP petróleu iha 2014 mak negativu 39.9%**
- **Kreximentu GDP total iha 2014 mak negativu 27.8%**

Retornu husi Fundu Petrolíferu nia investimentu menus duké espetasaun



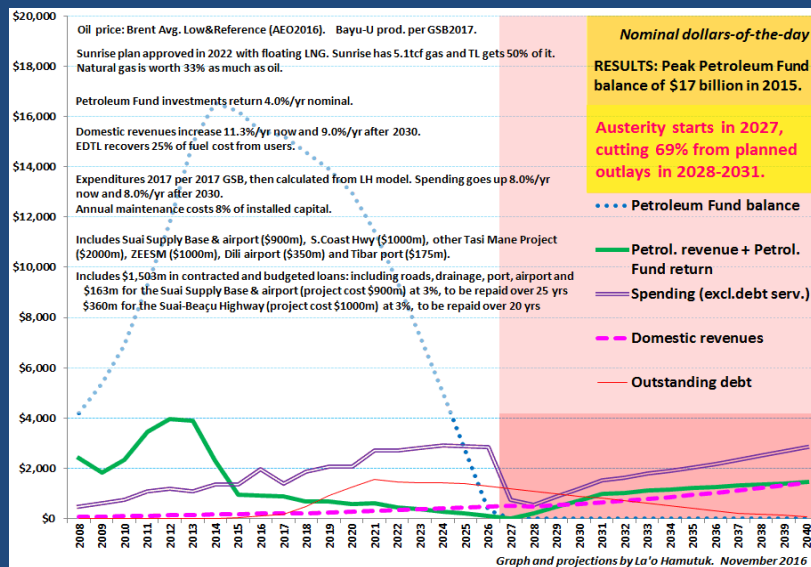
- Governu asume retornu 5.7% kada tinan, maibé retornu atinje 5.7% iha 2013 ida de'it
- Retornu mak negativu \$20 milloens iha 2015
- Bainhira Fundu nia saldu tun, retornu iha futuru mós tun

Levantamentu as liu husi FP amesa Fundu nia sustentabilidade



- Proposta OJE 2017 prezisa levantamentu billaun \$1.079
- Planu atu foti RSE besik dala hat kada tinan entre 2018 no 2021
- FP nia saldu sei tun ba iha billaun \$13 iha 2021
- Retornu no RSE sei menus iha futuru tanba Fundu nia saldu menus

Karik planu hotu halo too kompletu, FP bele mamuk iha 2026



Projetu balun de'it mak hetan alokasaun boot liu

Projetu	Alokasaun entre 2016-2021	Empréstimu entre 2017-2021
Aeroportu Dili	\$133m	\$267m
Auto-estrada costa sul	\$523m	\$360m
Supply Base iha Suai	\$650m	\$274m
Portu Tibar	\$130m	
Aeroportu Suai	\$56.7m	

ZEESM hetan \$218m iha 2016, \$172m tan iha 2017 Maibé...

- Benefísiu husi projetu hirak ne'e ba povu TL la klaru
- Estudu viabilidade ekonomiku seidak públika
- Projetu sira ne'e ameasa FP nia sustentabilidade

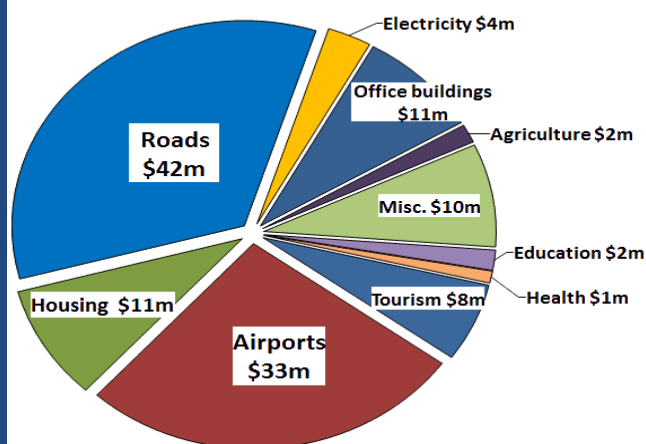
Alokasaun ba servisu báziku ho setór sustentável seidauk adekuadu

Setór	Alokasaun iha prop. OJE 2017	Alokasaun iha OJE 2016
Edukasaun	\$128m	\$137m
Saúde	\$73m	\$64m
Agrikultura	\$22m (+\$2m iha Oecusse)	\$30m
Bee-moos no saneamentu	\$54m	\$22m
Protesaun sosiál	\$93m (la inklui veteranu sira)	\$100m

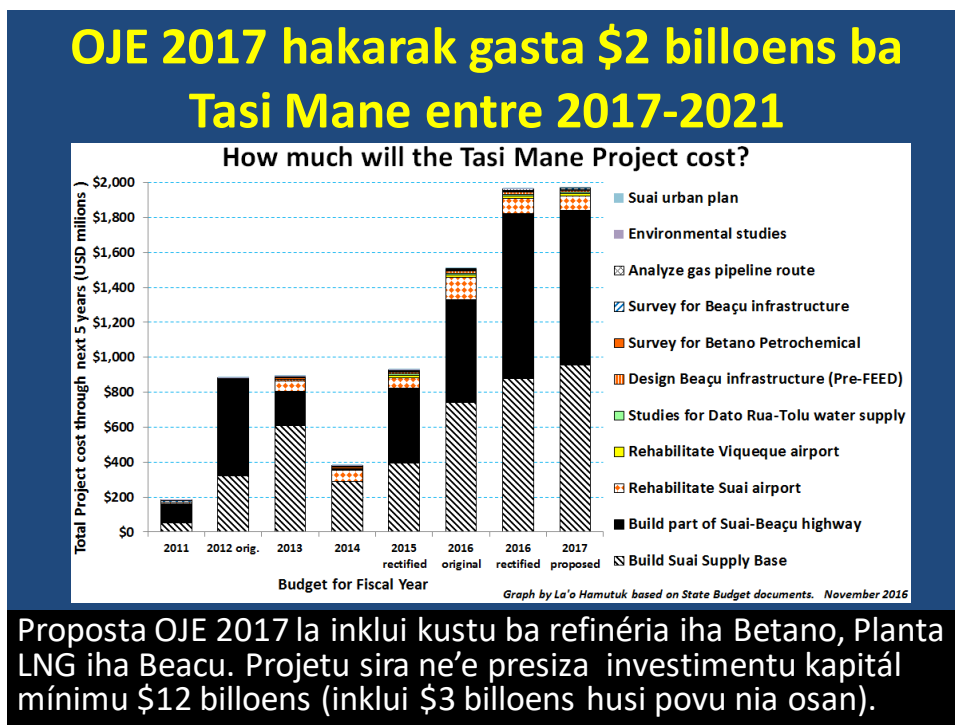
- Governu aloka \$461m ba saúde entre 2011-2017, \$883m ba auto-estrada Tasi Mane entre 2016-2021
- Governu aloka \$922m ba edukasaun entre 2011-2017, \$924m ba Suai Supply Base entre 2016-2021
- Governu aloka \$229m ba bee-moos no saneamentu ba nasaun tomak entre 2011-2017, \$524m ba ZEESM iha 2015-2017 de'it

Maioria ZEESM nia osan sei selu ba saláriu no infrastrutura boot

TL will spend \$123 million on ZEESM infrastructure in 2017



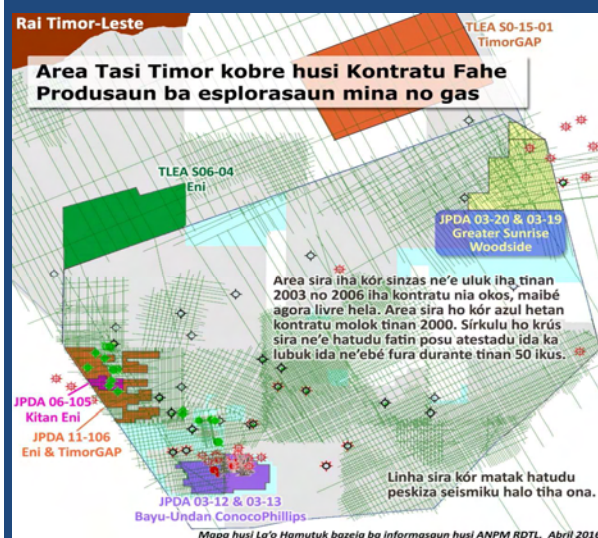
Graph by La'o Hamutuk based on proposed 2017 Budget Books. November 2016



Projetu Tasi Mane iha inserteza no problema barak

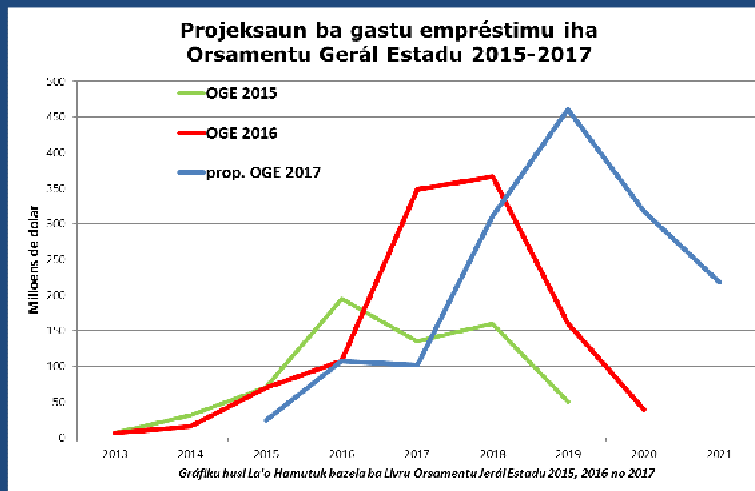
- Hyundai sai tiha ona husi kontratu ba Supply Base, maibé Governu kontinua aloka \$800m+ ba projetu
- Projetu depende totalmente ba rendimentu husi Sunrise – maibé problema ho Australia seidak resolve
- Bayu-Undan atu maran ona, no Timor-Leste la iha kampu mina seluk
- Estadu sei gasta \$billoens ba setór petróleu no haluha setór sustentável nafatin
- Projetu sei foti comunidade nia rai no uma, estraga sira nia vida moris, kria konfliktu sosiál, estraga meu ambiente
- TimorGAP la iha kapasidade atu jere projetu – presiza lori kompanhia no maioria traballadór sira husi li'ur

Kompanhia barak buka mina iha Tasi Timor kleur ona...



- Maibé hetan kampu 1 de'it ho valór komersiál dezde 2000
- Posu atestadu barak mak fura, maibé rezultadu la iha
- Kompanhia mina la interese atu aplika ba kontratu iha JPDA ona – TL tenke fó atensaun

Empréstimu sira aumenta lalais – oinsá mak Timor-Leste sei selu fila fali iha futuru?



- TL aprova ona kontratu empréstimu ho valór liu \$370m
- Proposta OJE 2017 inklui planu atu foti empréstimu ho valór \$1,460m
- Maioria sei selu ba projetu boot – auto-estrada, aeroportu, Suai Supply Base

Sá dalan ne'ebé mak di'ak liu ba Timor-Leste?

- La'o Hamutuk rekomenda planu tenke realistiku, bazeia ba rekursu ne'ebé mak iha
- Prioridade mak hadiak povu nia kualidade moris no investe iha setór sustentável (agrikultura, industria kí'ik, turizmu)
- Tenke hili dalan ba moris ne'ebé estavel, pás iha futuru, livre hosi pobreza, deprivasaun no konflitu
- Timor-Leste labele sai hanesan Nauru, vítima ida hosi malisan tanba fakar arbiru nia rekursu naun renovavel

Ukun-nain atu fiar se?

Atu fiar ba ema boot sira iha setór
petróleu Timor-Leste ne'ebé hateten
katak Timor-Leste sei iha riku soin barak
mak seidauk deskobre

ka

atu fiar ema sira ne'ebé hateten atu ita
presiza dezeña polítika bazeia ba saida
mak ita hatene ona loloos?

Obrigadu

Bele hetan informasaun tan iha

- La'ó Hamutuk nia website
<http://www.laohamutuk.org>
- La'ó Hamutuk nia blog
<http://laohamutuk.blogspot.com/>

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