

Observasaun Preliminária

Proposta Orsamentu Estadu 2017

Aprezentasaun ba Semináriu Parlamentu Nasional
husi La’o Hamutuk

9 Novembru 2016

Timor-Leste enfrenta problema boot liu iha rejiaun, no sai aat liu.

Figure 1.8: Prevalence of Underweight Children Under 5 Years of Age, Earliest (1990–2005) and Latest (2004–2014) Years

Country	Earliest (1990–2005) (%)	Latest (2004–2014) (%)
Timor-Leste	45	40
Bangladesh	30	60
Pakistan	30	40
Nepal	30	45
India	30	55
Papua NG	25	15
Lao PDR	25	40
Sri Lanka	25	35
Afghanistan	25	45
Cambodia	25	45
Myanmar	20	35
Philippines	20	30
Indonesia	20	30
Maldives	15	35

Source: ADB Key Indicators 2015

Labarik ida ne'ebé ho malnutrisaun bele hetan kanek permanente.

No labele sai traballadór produtivu.

Metade populasau iha idade menus 17, no maioria seidak remata eskola primáriu.

TL moris ho fiar ba petróleu

- GDP (PIB) petróleu iha 2014: **t\$2,774** (66%) **t\$4,328** (76%) iha 2013
GDP la'ós petróleu iha 2014: **t\$1,400** (34%) **t\$1,313** (24%) iha 2013
Setór produtivu (agrikultura no fabrika) **t\$ 204** (5%) **t\$ 209** (4%) iha 2013
- Projesaun reseita estadu iha 2017:..... tokon **\$1,312**
t\$843 (64%) sei mai husi investimentu Fundu Petrolíferu
t\$263 (20%) sei mai husi reseita husi mina no gas
t\$206 (16%) sei mai husi fonte la'ós petróleu
- Orsamentu Estadu 2017:..... tokon **\$1,387**
t\$1,079 (78%) sei mai husi Fundu Petrolíferu iha 2017.
t\$ 206 (15%) sei mai husi reseita doméstika
t\$ 102 (7%) sei mai husi kreditor internasionál sira, tenke selu tusan.
- Atividade estadu nian, selu ho osan petróleu, maizumenus metade ekonomia “la'ós petróleu” tanba osan husi estadu sirkula iha ekonomia lokál.
- Balansu komérsiu: servisu (2014) sasán la inklui mina (2015)

Importa	t\$1,623	t\$578
Esporta	t\$62	t\$16 (95% cafe)
Defisit	-t\$1,561	-t\$562
- “Rendimentu” petróleu ba estadu, la'ós ba povu.

Sudan Súl, Líbia (no karik Giné Ekuatoriál) de'it depende maka'as liu ba esporta mina no gas kompara ho Timor-Leste.

Pobreza tun uitoan

- Iha 2007, na'in 509,000 mak moris iha pobreza
- Iha 2014, na'in 489,000 ne'ebé moris iha pobreza
- Timor barak mak sei kontinua moris iha pobreza no laiha asesu ba servisu báziku nian hanesan saneamentu, bee mós, saúde no edukasaun ne'ebé adekuadu

Dezafiu ba polítika públiku TL

- Preferénsia ba nivel ezelesaun orsamentál nian duke kualidade.
- Seidauk hili dalan dezvoltamentu ekonómiku no sosiál bazeia ba faktu sira.
- Ita kontinua haluha tiha ekonomia naun petrolíferu, no produsaun agrikultura, ne'ebé loloos sai buat esensiál ba povu nia ben star.
- Investimentu públiku sei fraku atu hadi'ak povu nia moris

**SAIDA MAK LH HUSU BA
PARLAMENTU ATU
KONSIDERA IHA OJE
2017?**

Rendimentu petróleu besik hotu ona

- Kitan remata ona iha 2015
- Bayu-Undan sei fornese de'it tokon \$604 hosi 2017 ba 2021 no laiha ona osan hafoin ida ne'e.

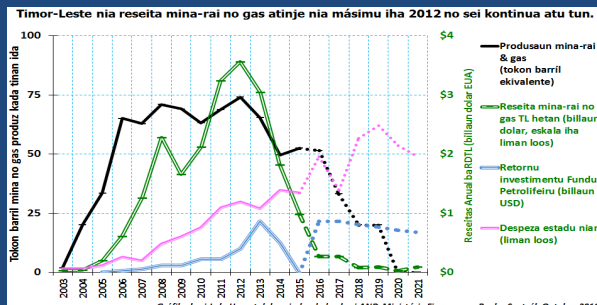
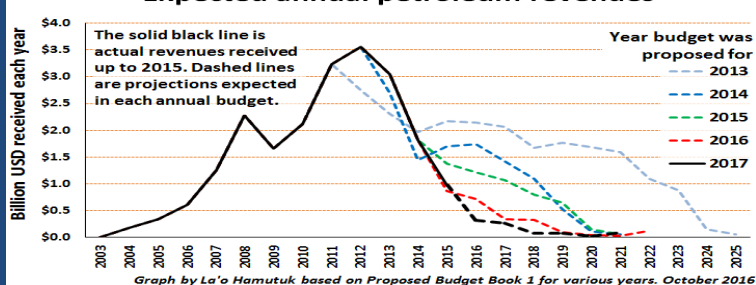


Tabela 2.6.3.1.1: Reseitas Minarai hosi Bayu-Undan no Kitan 2014-2020 (\$ tokon)

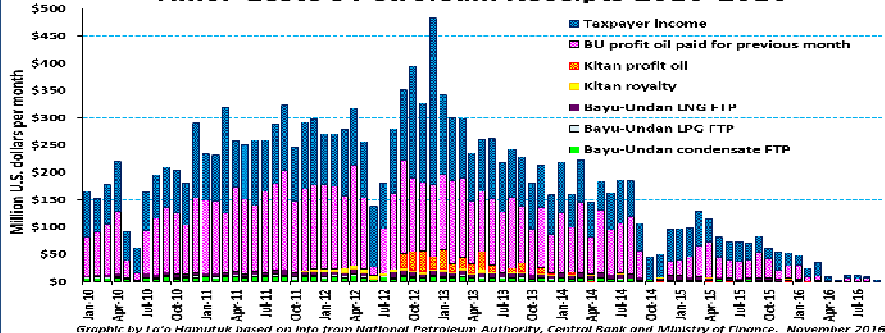
	2015 Atuál	2016 Est	2017 Ors.	2018	2019	2020	2021
Total Reseitas Fundu Minarai	957.5	1,063.5	1,106.3	906.7	873.3	710.7	799.3
Retornu Investimentu Fundu Minarai	-21.4	747.0	842.9	824.1	788.1	681.6	708.2
Total Reseitas Minarai	978.9	316.6	263.4	82.5	85.3	29.1	91.1
FTP/Royalties BU	233.4	43.2	30.2	19.1	19.1	0.0	0.0
Lukru Minarai BU	303.7	275.9	137.5	26.6	0.0	0.0	0.0
Impostu Rendimentu BU	205.2	49.2	23.7	0.0	0.0	0.0	0.0
Impostu Lukru Adisional BU	156.5	122.1	71.1	0.0	38.2	0.0	0.0
Impostu Valor Akresentadu	22.6	5.1	5.8	8.9	5.2	5.7	91.1
Pagamentu Seluk BU	33.6	-178.9	-4.9	27.9	22.8	23.3	0.0
Kitan	23.8	0.0	0.0	0.0	0.0	0.0	0.0

Fonte: Unidade Administrasaun Fundu Minarai, Ministériu Finansas, 2016

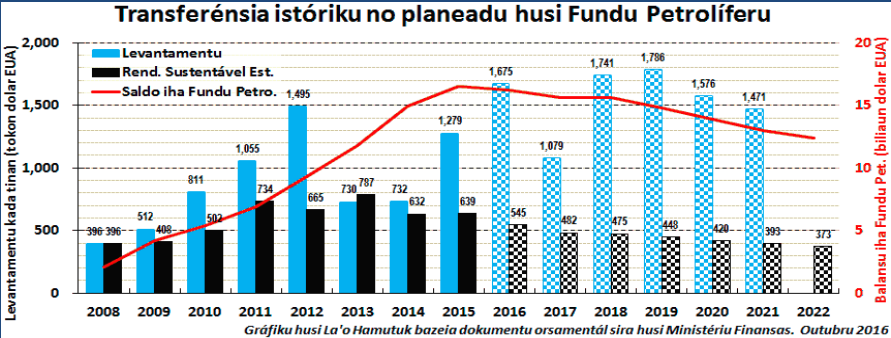
Expected annual petroleum revenues



Timor-Leste's Petroleum Receipts 2010-2016

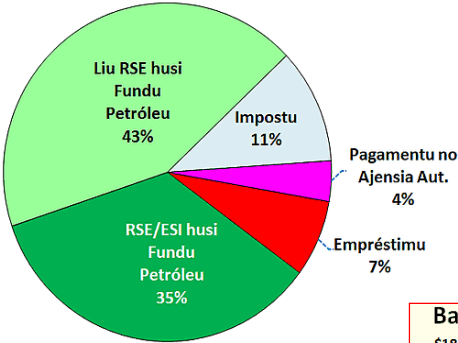


Levantamentu as liu ameasa hela Fundu Petrolíferu

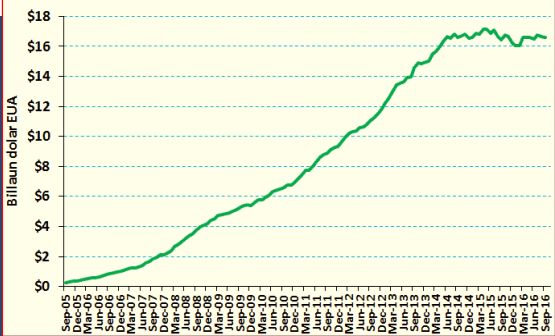


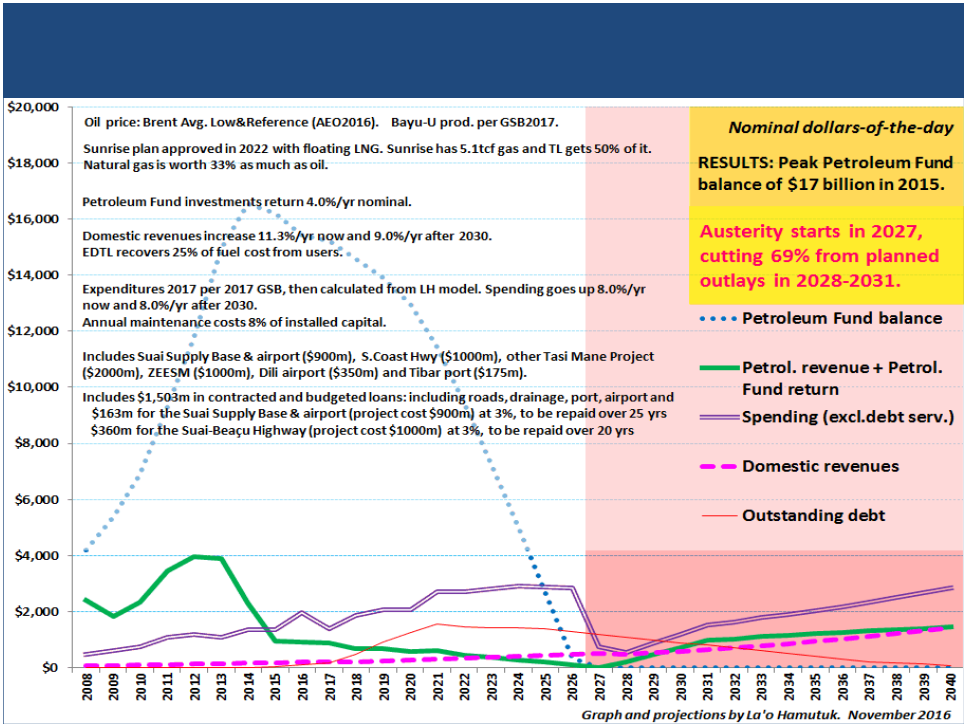
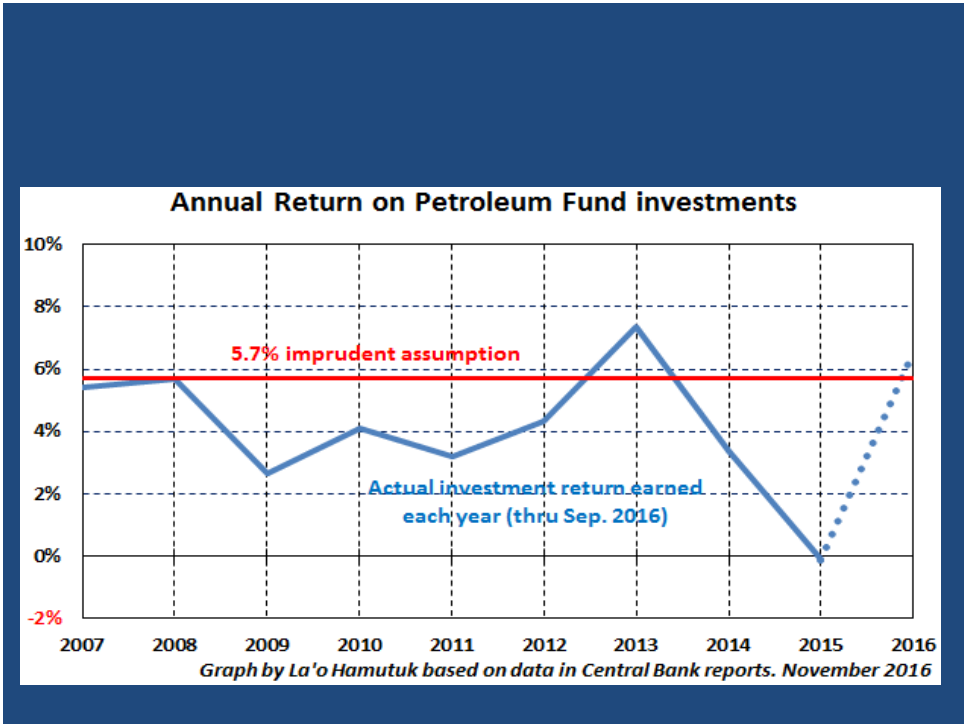
- Proposta OJE 2017 tau biliaun \$1.4. Levantamentu biliaun \$1.079. Planu atu foti RSE besik dala hat kada tinan entre 2018 no 2021.
- Sei redús futuru RSE menus liu tokon \$400 to iha 2021. Saldu Fundu Petrolíferu sei tun ba iha biliaun \$13.

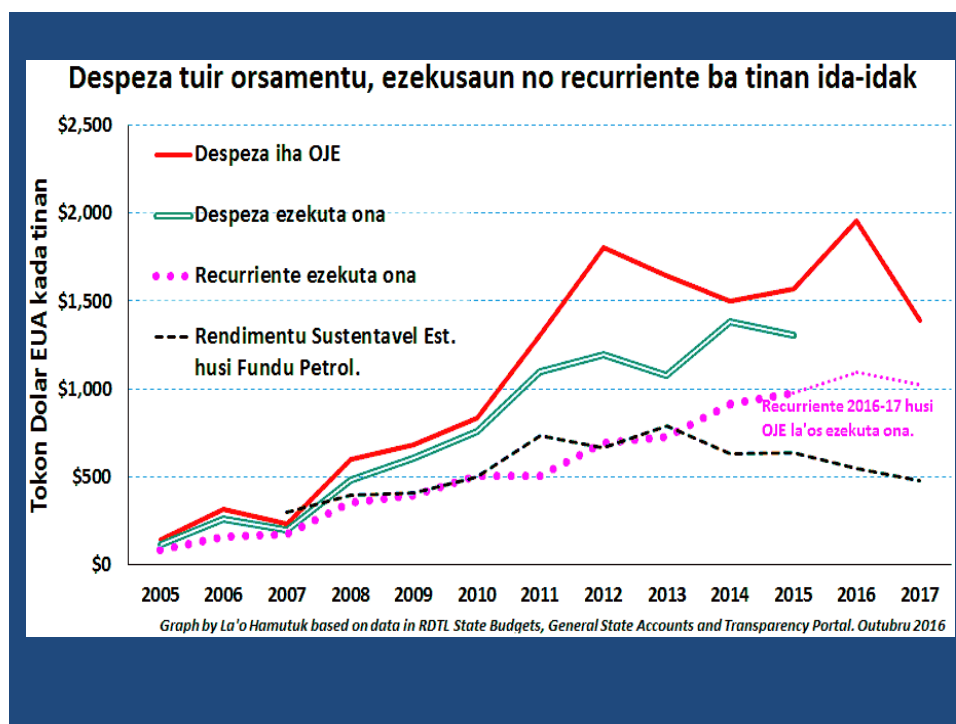
Fonte Reseitas iha Proposta OJE 2017
tokon \$1,387 tomak



Balansu iha Fundu Petrolíferu Timor-Leste nian



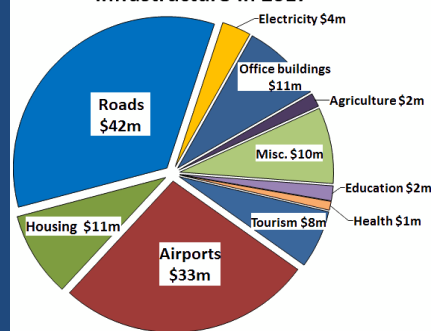




Projetu boot sira tenke avalia fila fali

- Osan boot ba projetu boot sira: aeroportu Dili, Oecusse no Suai, auto-estrada tasi mane, Supply Base iha Suai, ZEESM, no seluk tan
- Viabilidade ekonómiku tenke publika no razoavel
- Kria problema sosiál no ambientál
- Labele uza Transferénsia Públiku ba ZEESM (taka dalan ba transparénsia)

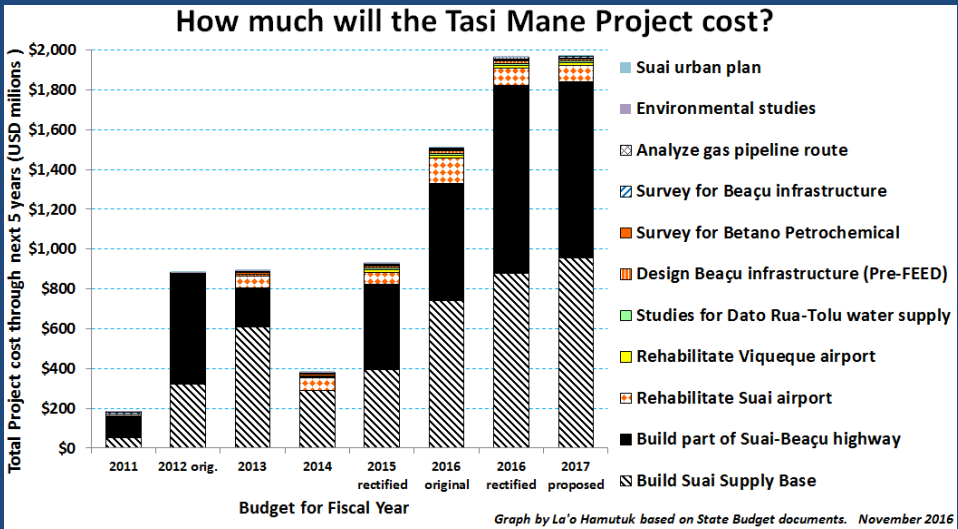
TL will spend \$123 million on ZEESM infrastructure in 2017



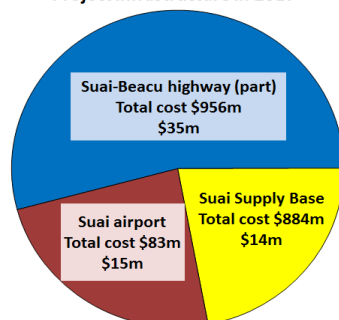
Graph by La'o Hamutuk based on proposed 2017 Budget Books. November 2016

- Tenke iha analiza objetivu, klaru ba kustu, benefísiu no risku molok projetu sira ne'e hetan aprovasaun
- Parlamentu tenke husu justifikasaun ho apresentasaun evidénsia ida ne'ebé klaru kona-ba sira nia retornu hosi projetu sira.

Parlamentu labele aprova osan tan ba
Projetu Tasi Mane



TL will spend \$65 million on Tasi Mane
Project infrastructure in 2017



Graph by La'o Hamutuk based on proposed 2017 Budget Books. Nov. 2016

- Iha 2015, Tribunal Rekursu rejita kontratu Hyundai ho kontratu token \$719 ba Supply Base iha Suai.
- Hyundai mós dada an ona hosi projetu ida ne'e.
- Deputadu/a sira la hetan informasaun kona-ba viabilidade ekonómiku hosi projetu ne'e
- Laiha kampu mina-rai foun, Sunrise la serteza

Auto-estrada: Suai-Beaçu

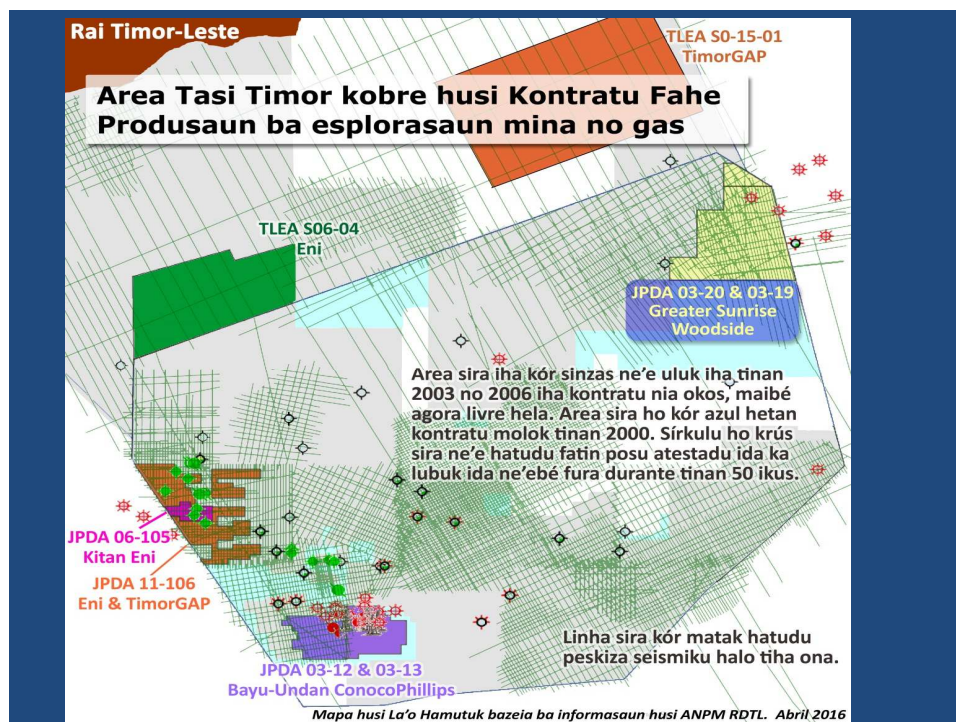
- COVEC manán kontratu ba seksaun primeiru 30km hosi Suai to Fatucaí,
- Maibé laiha informasaun kona-ba kustu total ne'ebé kompañia ne'e sei hetan.
- Iha OR 2016, aloka ona osan t\$117
- Proposta OJE 2017 sei aloka t\$35 iha 2017 no t\$371 seluk to iha 2021 hosi Fundu Infrastrutura.

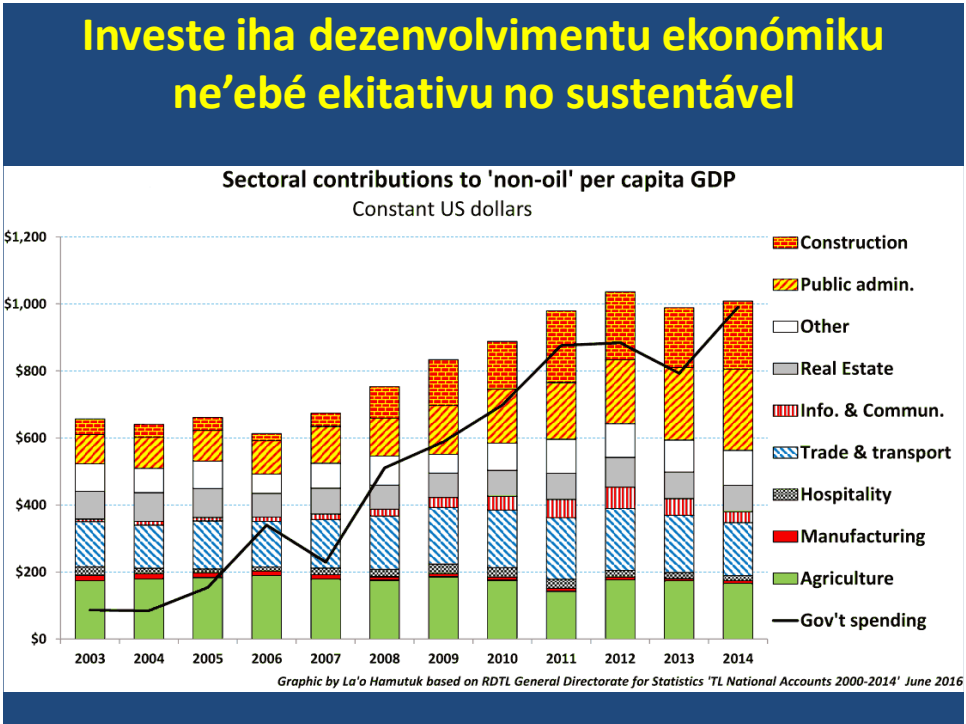
- OJE 2017 ekspeta gasta tan t\$360 seluk hosi empréstimu ba iha auto-estrada
- Seidauk iha instituisaun ida ne'ebé fó empréstimu.
- Despeza total dentru 2016 no 2021 mak t\$883. Piór liu tan, osan sira ne'e ba de'it parte auto-estrada nian, ne'ebé sei harii faze kilometer 30 lima, nune'e despeza sei kontinua hafoin 2021.
- PT Vikrama Karya nia estudu mak b\$1.3 bazeia ba presu iha Indonézia.

Iha ka lae ajénsia petróleu sira hatudu valor osan nian?

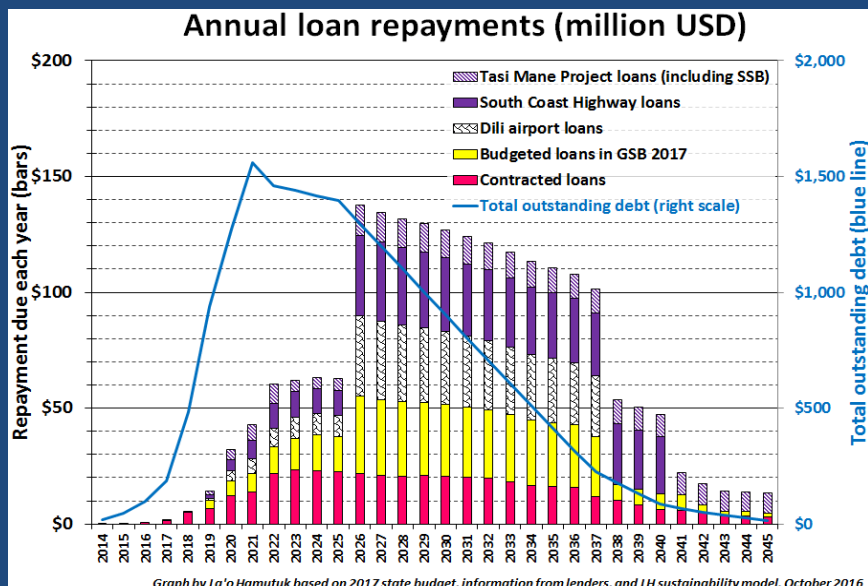
- Proposta orsamentu 2017 sei aumenta duplu subsídiu ba TimorGAP, hosi tokon \$6 iha tinan ida ne'e to tokon \$11.9
- Harii estasaun fan kombustivel ne'ebé compete tiha ho kompañia privadu sira ne'ebé la presiza estadu nia subsídiu
- Hahú konsorsiu ne'ebé moris ba tempu badak (hanesan Gap-MHS para hafoin Kitan remata)

- ANPM remata 2015 ho cash t\$8 iha nia reserve, ne'ebé provavelmente krexe maizumenus tokon ida durante tinan ida ne'e.
- Iha OJE 2017, ANPM husu osan t\$1.8 tan atu.
- Tanba sá mak ajénsia reguladór ida bele servisu hodi buka profit ida?
- Tanba sá mak surplus ne'ebé sira hetan la tau iha Fundu Petrolíferu, hanesan lei husu?
- Tanba sá mak sira kontinua husu osan subsídiu hosi osan públiku?





Empréstimu aumenta, orsamentu tenke inklui selu tusan



- Selu hahú iha 2017, no proposta OJE aloka t\$1.5.
- LH nia estimasaun tusan ne'ebé TL selu mak t\$5 iha 2018, t\$10 iha 2019, t\$22 iha 2020 no t\$28 iha 2021, mezmú sein empréstimu ba Tasi Mane ka Portu Tibar.
- Livru Orsamentál 4 hateten selu tusan iha 2021 ho t\$1.8, ka menus um-desimu kompara ho montante loloos.
- Relatóriu Article IV hosi FMI iha 2016 hateten katak aumenta empréstimu sei tau Timor-Leste iha risku hodi monu ba iha dívida ida ne'ebé la sustentável.

Sá dalan ne'ebé mak di'ak liu ba Timor-Leste?

- Tenke hili dalan ba moris ne'ebé estavel, pás iha futuru, livre hosi pobreza, privasaun no konflitu. Infelizmente.
- “karik ita la muda dalan ne'ebé ita foti ohin, provavel ita sei to iha fatin ne'ebé ita hakarak ba”
- Timor-Leste labele sai hanesan Nauru, vítima ida hosi malisan tanba fakar arbiru nia rekursu naun renovavel.

Ukun-na'in atu fiar se?

Atu fiar ba ema boot sira iha setór petróleu Timor-Leste ne'ebé hateten katak Timor-Leste sei iha riku soin barak mak seidauk deskobre,

ka

Atu fiar ema sira hanesan La'o Hamutuk ne'ebé hateten atu ita presiza dezeña política bazeia ba saida mak ita hatene ona loloos.

Obrigadu

Bele hetan informasaun tan iha

- La'o Hamutuk nia website
<http://www.laohamutuk.org>
- La'o Hamutuk nia blog
<http://laohamutuk.blogspot.com/>

Institutu Timor-Leste ba Monitor no Analiza Dezenvolvimentu

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