

# Analiza Proposta Orsamentu Jerál Estadu 2015

Semináriu Parlamentu Nasional

Maubisse, 28 Outubru 2014



## Husi La'o Hamutuk

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## Panorama ekonomia TL

Projesaun reseita estadu iha 2014 ..... t\$2,445.4

Reseita hosi petróleu ..... t\$2,275.0 (93%)

Reseita doméstiku ..... t\$170.4 (7%)

OJE 2015 ..... t1,57 (inklui empréstimu)

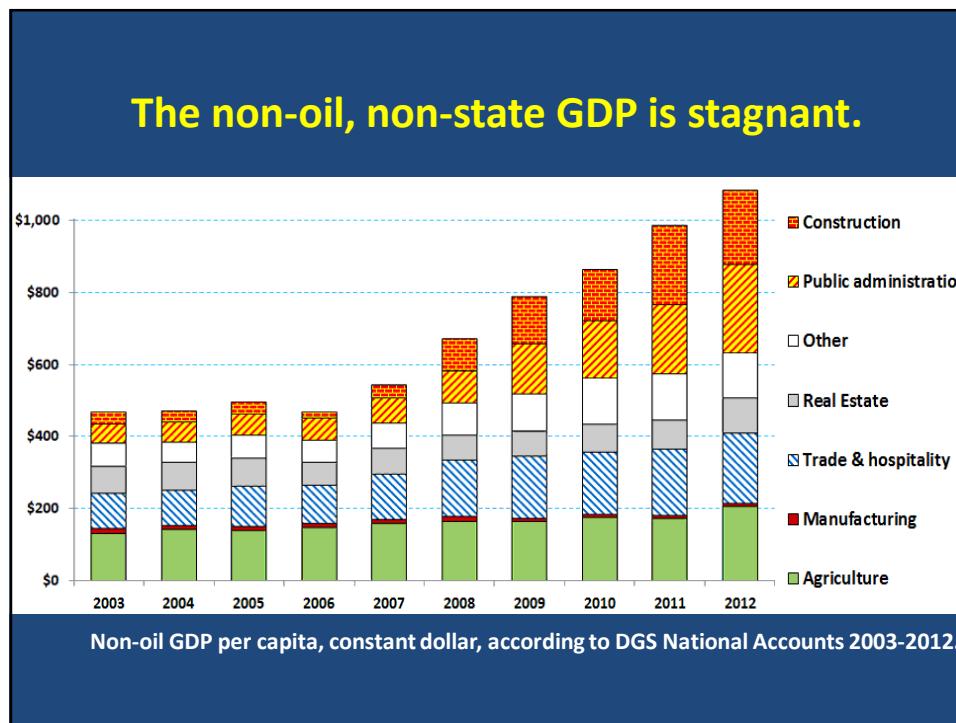
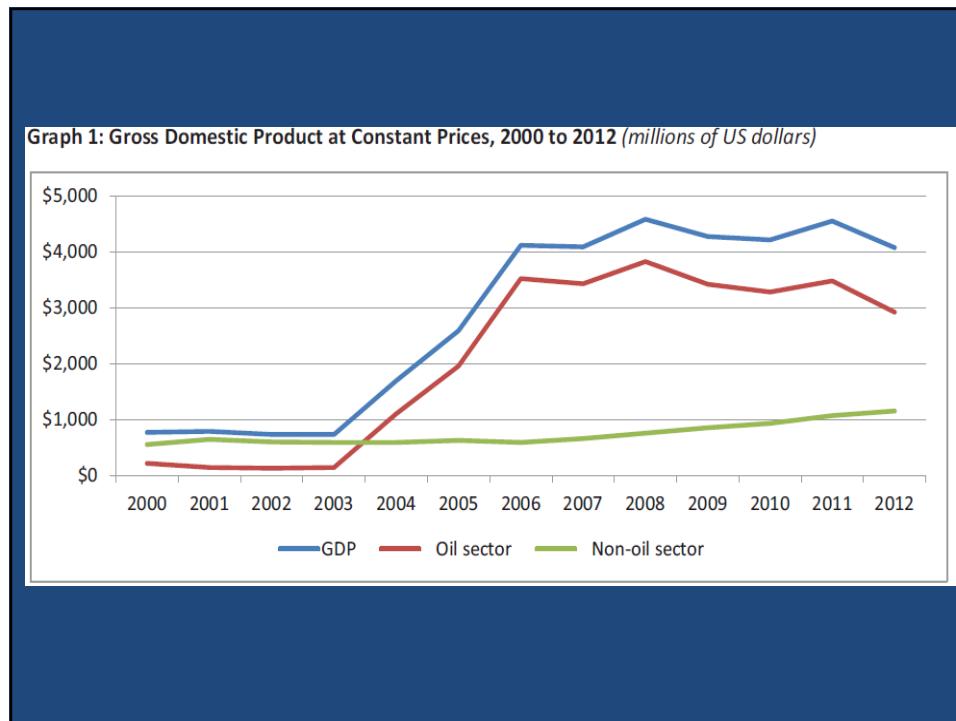
t\$1,327.5 (84.5%) sei mai hosi Fundu Petrolíferu iha 2015

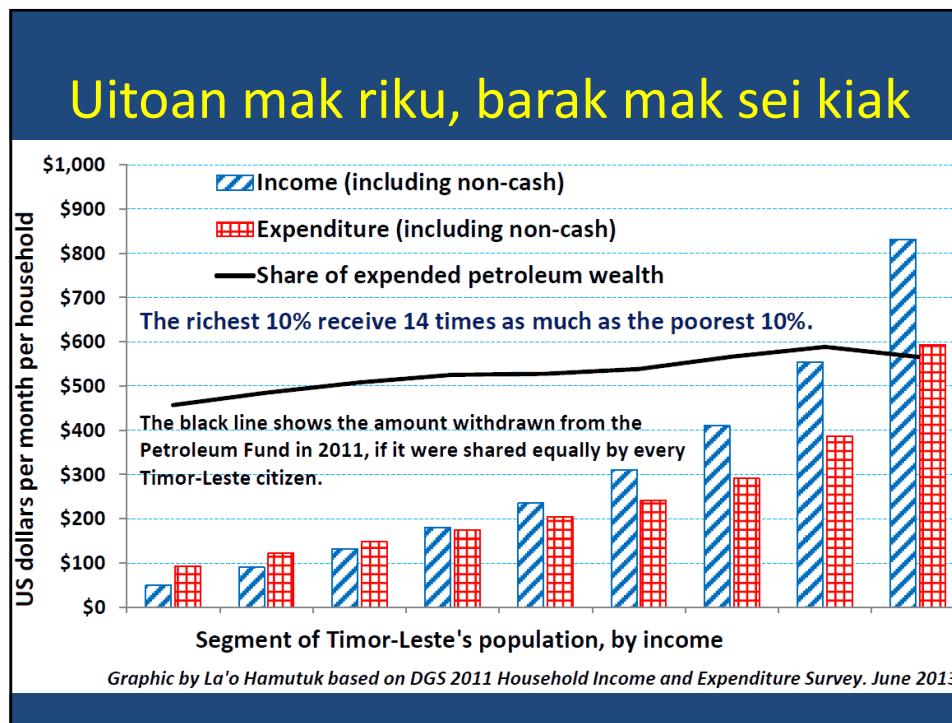
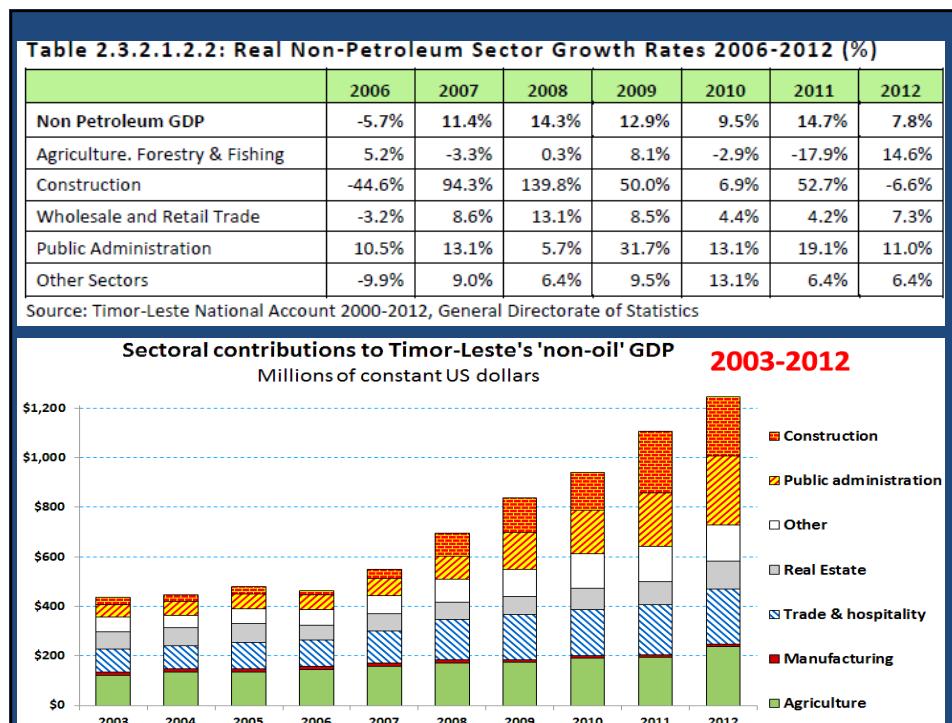
t\$72.1 (4.6%) sei mai hosi FP pasadu no futuru

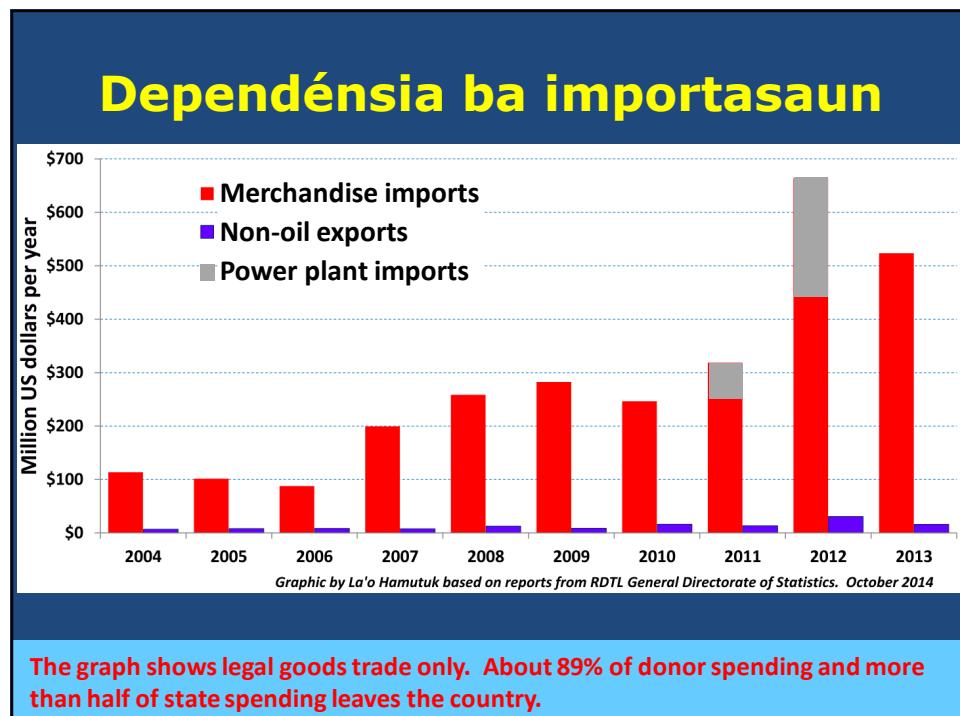
Total GDP iha 2012 iha ..... t4,889.6

Nominal GDP oil ..... t\$3,734.5

GDP naun petróleu ..... t\$1,155.1







## Infelizmente

- Estadu kontinua riku, povu aumenta kiak ba bei-beik ( Multi-dimensional Poverty)
- Ita sempre kontente no orgullu, maske ita kiak
- Lakohi rekoñese katak ita hamlaha, maske estudante barak mak “lanu ikan” hosi programa merenda eskolár Governu nian

## RSE-Fundu Petrolíferu

### State Revenues and Expenditures (including auton. agencies)

2002-2013: Executed    2014: Enacted    2015: Proposed

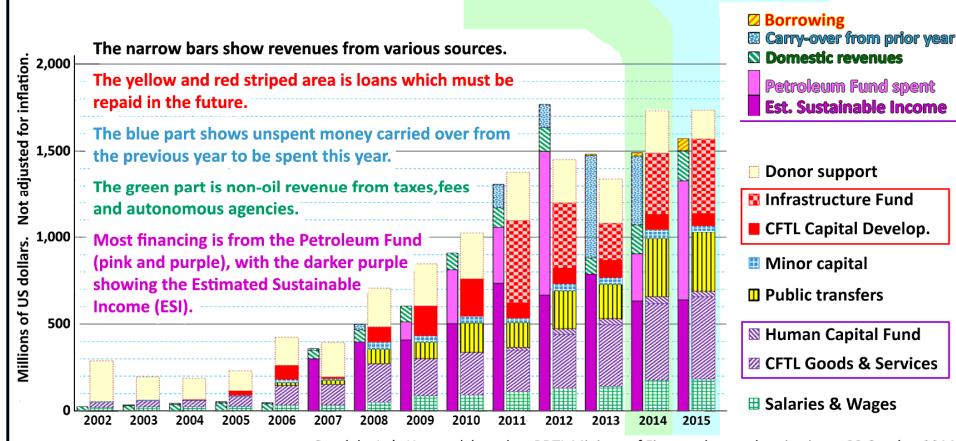


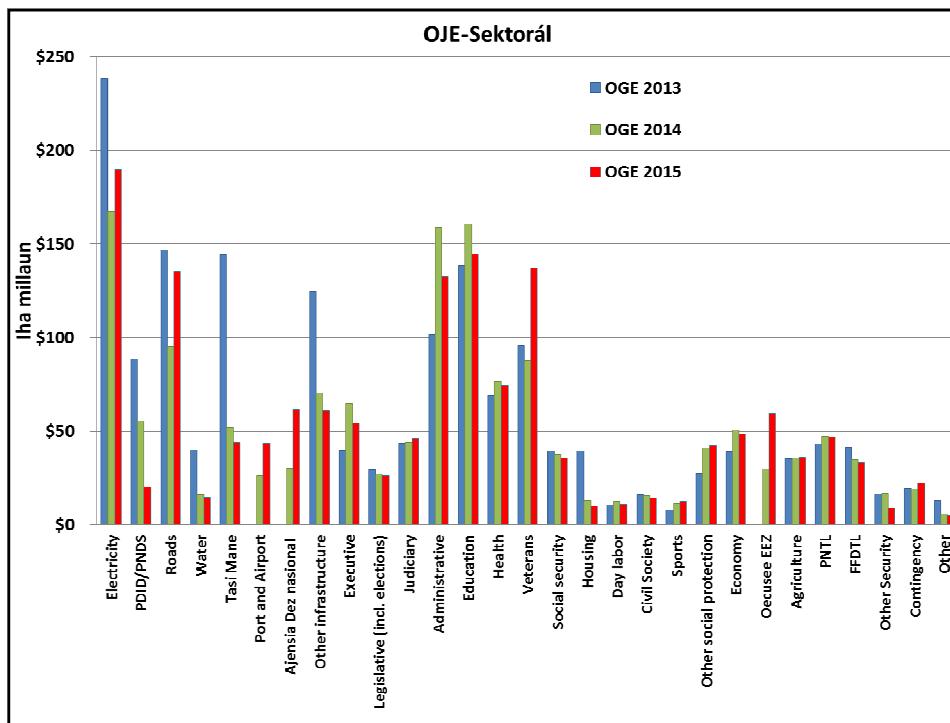
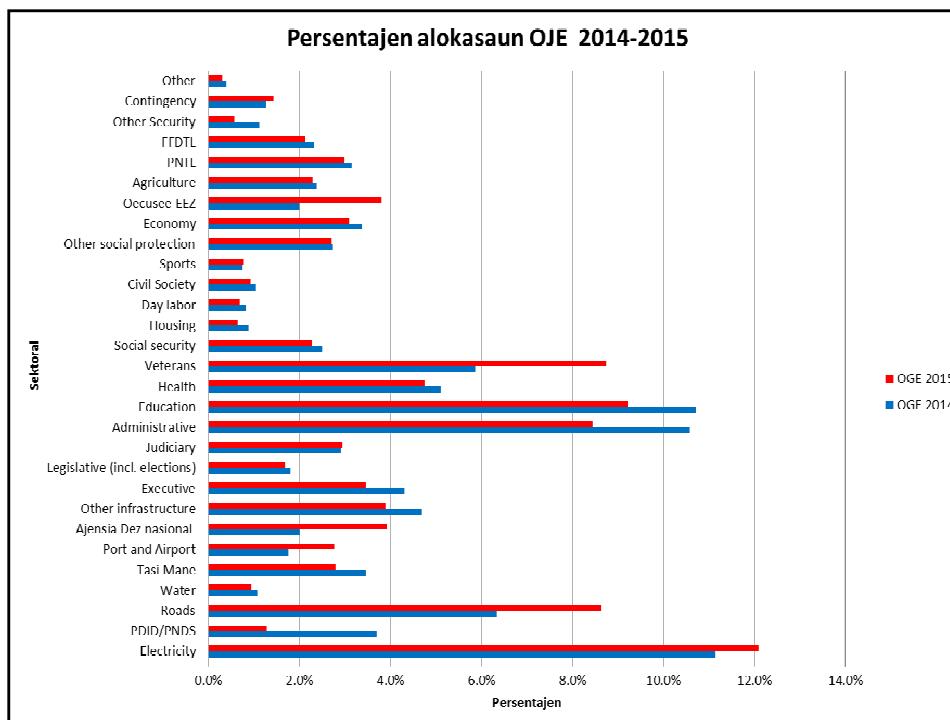
Table 2.5.3.2.2: Petroleum Wealth and the Estimated Sustainable Income (ESI), \$ millions							OGE 2014 (2/14)
	2013 BB1	2014 Budget	2015	2016	2017	2018	
Estimated Sustainable Income (PWx3%)	787.0	632.3	638.7	625.8	610.8	604.9	
Total Petroleum Wealth (PW)	26,231.7	21,076.3	21,291.0	20,860.7	20,358.4	20,162.3	
Opening PF Balance	10,776.7	14,058.5	15,369.0	16,344.4	17,372.0	18,460.3	
Net Present Value of Future Revenues	15,455.0	7,017.8	5,922.0	4,516.3	2,986.4	1,702.0	

	2014 BB1	2015 Budget	2016	2017	2018	2019	Proposed OGE 2015 (10/14)
Estimated Sustainable Income (PWx3%)	632.3	638.5	632.4	616.3	600.0	590.9	
Total Petroleum Wealth (PW)	21,076.3	21,283.3	21,078.4	20,542.1	19,999.3	19,696.0	
Opening PF Balance	14,058.5	16,567.2	17,514.7	18,023.8	18,441.2	18,871.2	
Net Present Value of Future Revenues	7,017.8	4,716.1	3,563.7	2,518.3	1,558.1	824.8	

**Tabela ida iha OGE 2015 hatudu oinsá reseita petróleo hotu lalais liu, tanba RSE monu tun tinan-tinan. Iha 2015 ita hamenus tiha RSE t\$20.67 tinan tinan iha futuru**





## Empréstimu

o Iha OJE 2015 t\$70:

- (\$11.05 roll over hosi 2014)
- t\$48.95 atu kontinua projetu
- t\$10 ba projetu foun Suai-Beacu)

o Empréstimu maioria ba hotu, no ekspeta sei sai aumenta to'o 2018)

o Baze empréstimu harii tiha ona 2009

## Maioria empréstimu sei uza ba estrada

Projects to be financed with borrowed money, 2012-2016



## ADB nia tipu empréstimu

- ADF :

Dili-Liquisa no Tibar Gleno t\$9, periodu de grasa 8 ho maturidade tinan 32, funan 1.0% durante periodu de grasa no 1.5% depois periodu de grasa Manatutu – Natarbora t\$10, PG tinan 5, maturidade tinan 25, funan 2.0%

- OCR :

Dili-Liquisa no Tibar Gleno t\$31.0, PG tinan 5, maturidade tinan 25, no funan iguál ho LIBOR +0.4%/tinan.

Manatutu – Natarbora t\$40, PG tinan 5, maturidade 25, funan Libor +0.5% p.a.

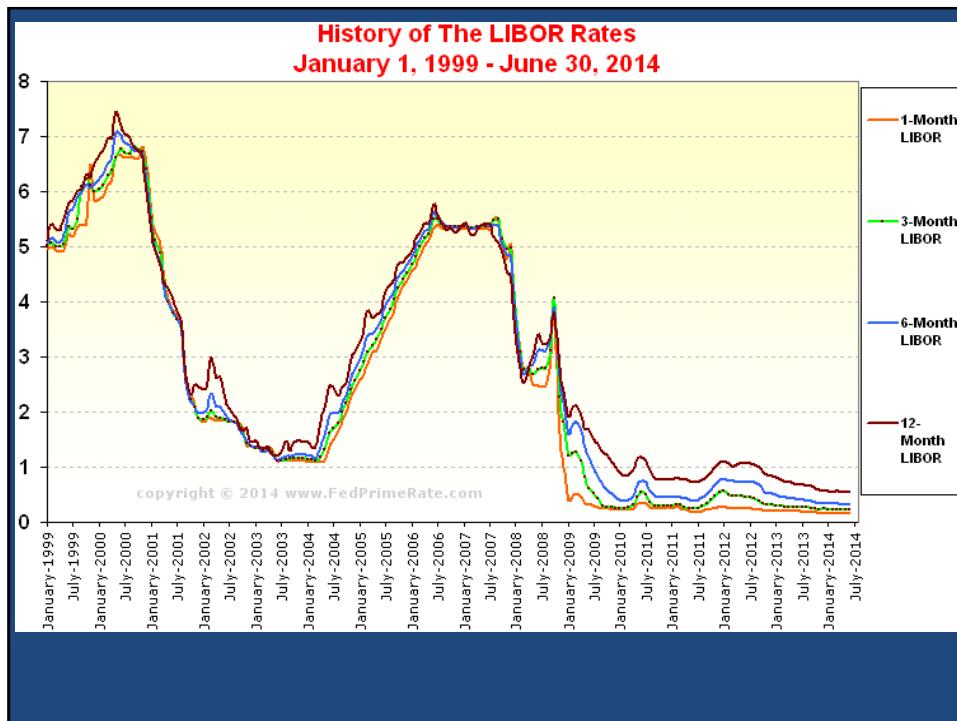
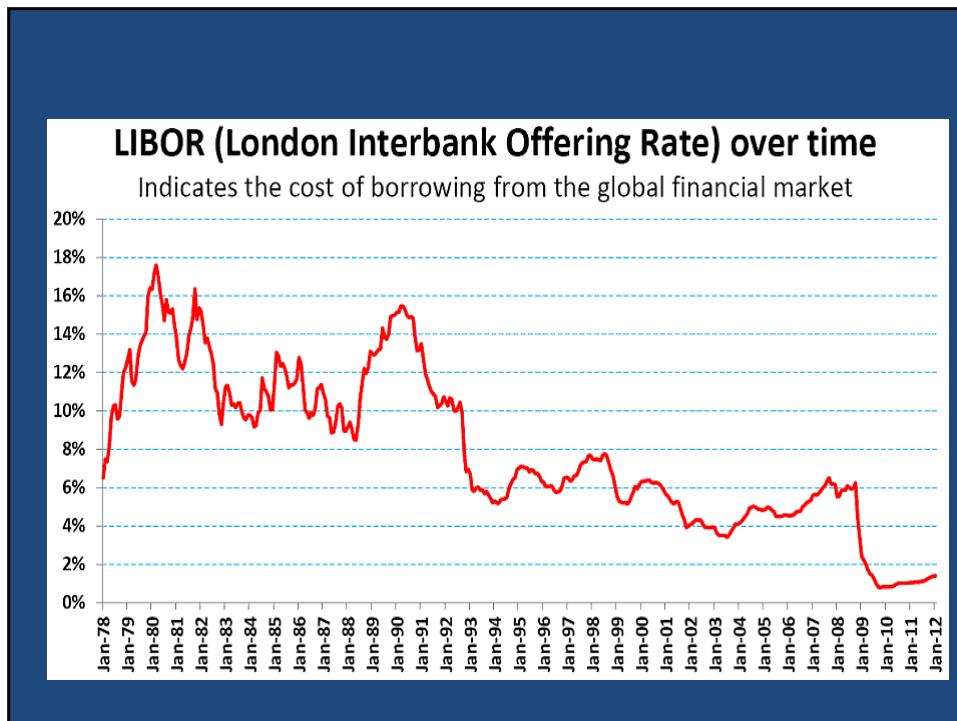
## Tipu empréstimu BM

- IDA :

– Aileu – Ainaro, t\$25, PG tinan 5, maturidade tinan 25, funan 2.0%

- IBRD

– Aileu-Ainaro, t\$15, PG tinan 8, maturidade tinan 28, funan bazeia ba LIBOR +



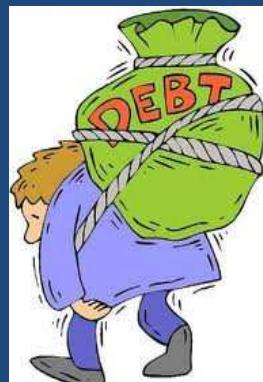
## JICA-Dili-Baucau

- Funan fixa, maibé depende ba valor moeda dollar ba yen, funan ba konsultador 0.01%

Table 2.7.3.1: Information on Signed Loan Agreements												
Project	Creditor	Total Project Value (\$ million)	Counterpart Contribution (\$ million)	Signed	Loan Fund/Window	Loan Amount (\$ million)	Currency	Grace Period (years)	Maturity (years)	Interest Rate	Other Fees	Interest Rate Fixed or Variable
Dili-Liquiça and Tibar-Gleno	ADB	54	14	May-12	ADF	9	SDR	8	32	1% during grace and 1.5% thereafter		
					OCR	31	USD	5	25	Libor + 0.4%	Cc: 0.15%	Variable
Manatuto - Natarborra	ADB	123	73	Nov-12	ADF	10	SDR	5	25	2%		Fixed
					OCR	40	USD	5	25	Libor + 0.5%		Variable
Aileu Ainaro	WB	92	52	Nov-13	IDA	25	USD	5	25	2%	Cc:0.5%(currently waived)	Fixed
					IBRD	15	USD	8	28	3.4% to 4% (likely)	Front end fee: 0.25%	Fixed at time of disbursement
Dili-Manatuto-Baucau	JICA	146	77	Mar-12	N/A	69	JPY	10	30	0.7% for construction and 0.01% for consultancy services	Cc: 0.1%p.a. and 2% p.a. on overdue amount over &above normal principal, interest & other charges	Fixed
TOTAL		415	216			199						

Sources: Debt Management Unit

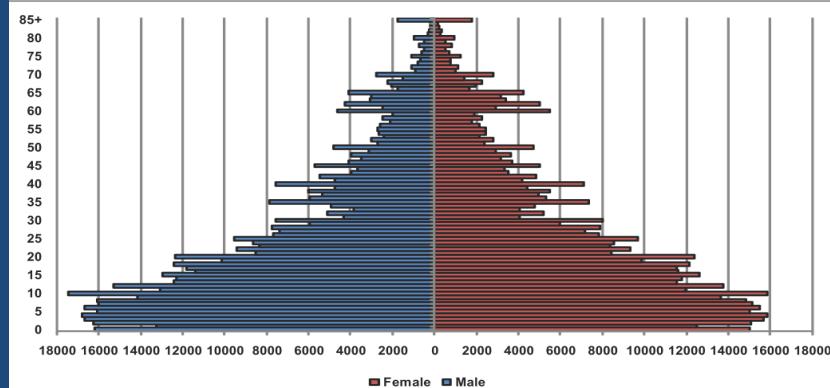
## Importante atu konsidera



- Ita iha funan fixa, maibé iha mos. ho funan komersiál
- LIBOR+ katak funan bazeia ba merkadu mundiál
- Maske iha funan konsensional maibé bainhira ita selu ne'e sei hamenus Fundu Petrolíferu
- Rekursu uitoan, presu mina-rai la prediktavel.
- TL tenke selu uluk lai nia tusan molok uza osan ba povu nia nesesidade.
- Mina-maran, ita fó eransa tusan ba ita nia oan no beaon sira.

## Joven sei aumenta iha tinan 10 oin mai

Figure 2.2: Population by single year age group and sex:  
Timor-Leste, 2010 Population and Housing Census

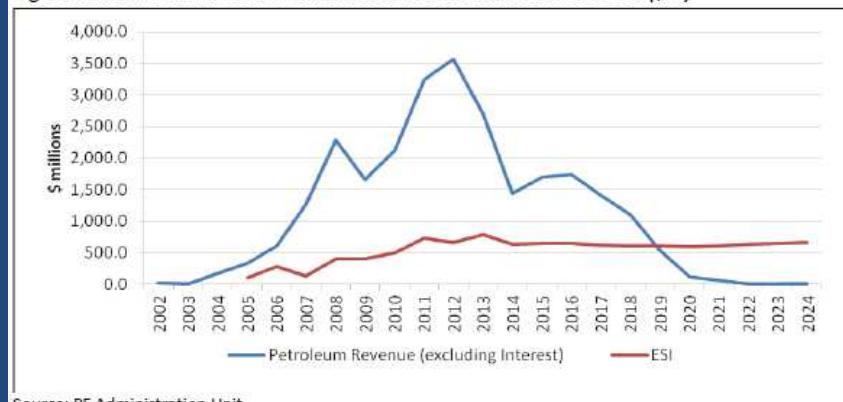


Agora dadaun, Timor-Leste presiza empregu foun ba joven na'in 15,000 sai traballadór iha tinan ida ne'e.

Iha tinan 2024, joven na'in 30,000 tama iha forsa trabalho. Rekursu mina maran ona. Joven ohin nian sei iha sira nia oan rasik.

## Laiha ona Bayu-Undan no Kitan iha tinan sanulu oin mai

Figure 2.6.3.2.1: Timor-Leste Petroleum Revenues and ESI 2002-2025 (\$m)



Source: PF Administration Unit

## Saida mak ita bele halo?

- Labele finansia projetu bo-boot sira ne'ebe nia retornu finanseiru labele justifika
- Labele sente kontente deit ho rezultadu balu hosi projetu estrada ne'ebe ADB, JICA no Banku Mundial halo durante ne'e, no hakarak atu kontinua ka haluan liu hodi hari infrastrutura seluk
- Labele sukat deit perfoma fiziku nian deit duke impaktu finansial hosi emprestimu nian.
- Diak liu Timor-Leste atu aprende jestaun kontrolu hosi IFI hodi implementa iha projetu sira ne'ebe Timor-Leste selu rasik hosi nia osan rasik duke foti risku ba Timor-Leste.

## Transferénsia públiku

- TimorGAP, ANP, IPG nudár instituisaun estadunian ne'ebé hetan osan hosi Transferénsia públiku liu hosi MPRM
- Tanba sá mak sira hetan? Atu maximiza benefísiu ba rekursu naturais
- Saida mak benefísiu? Transparénsia, kontabilidade no boa Governasaun

## Infelizmente

- Laiha kontabilidade hosi TimorGAP, maske nia lei estabelesimentu Artigu 27 hateten sira tenke publika sira nia relatóriu anuál.
- To'o ohin loron laiha relatório TimorGAP ba 2011, 2012, 2013.
- Ne'e hafraku kometimentu TL ba EITI.
- Regras EITI nian hateten katak TimorGAP tenke publika nia relatório.

## Con't

- Audit Tribunal ba ANP katak Relatório Anuál ANP nian (2010, 2011, 2012) dala barak publika tarde no la inklui informasaun finansial ne'ebé kompletu.
- Prosedimentu internal tenke aprova hosi órgaun sira ne'ebé tau matan ba sira – Komisaun Konjunta Australia-Timor-Leste no Ministériu Petróleo no Rekursu Minerais Timor-Leste nian
- Nia prosesu aprovisionamentu nian tenke tuir Lei sira ba Aprovizionamentu Timor-Leste nian.

## Sujestaun

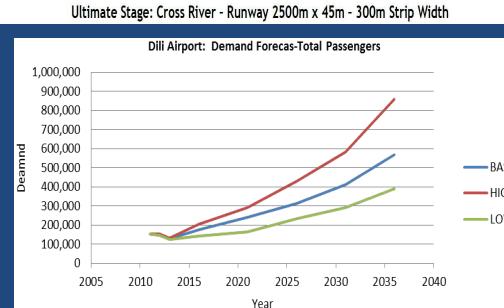
- Osan ba ANP, TimorGAP no IPG di'ak liu lalika “falun” iha MPRM nia orsamentu “transfer”, maibé tenke iha alokasaun ida ne'ebé ket-ketak ho deskrisaun ida ne'ebé klaru hanesan aplika ba órgaun ka instituisaun estadu sira seluk.

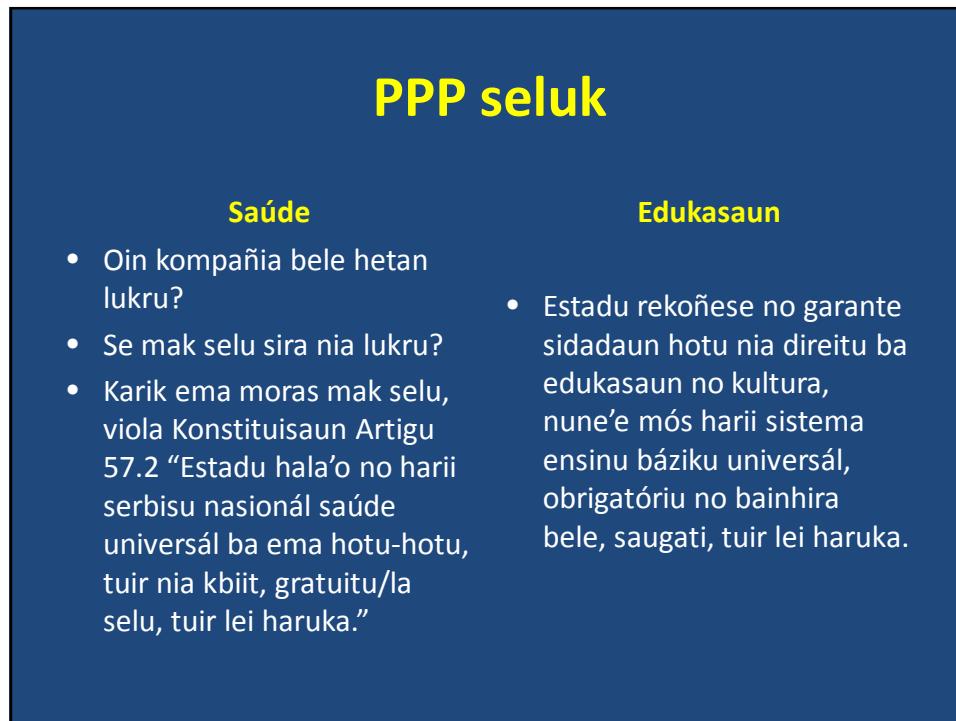
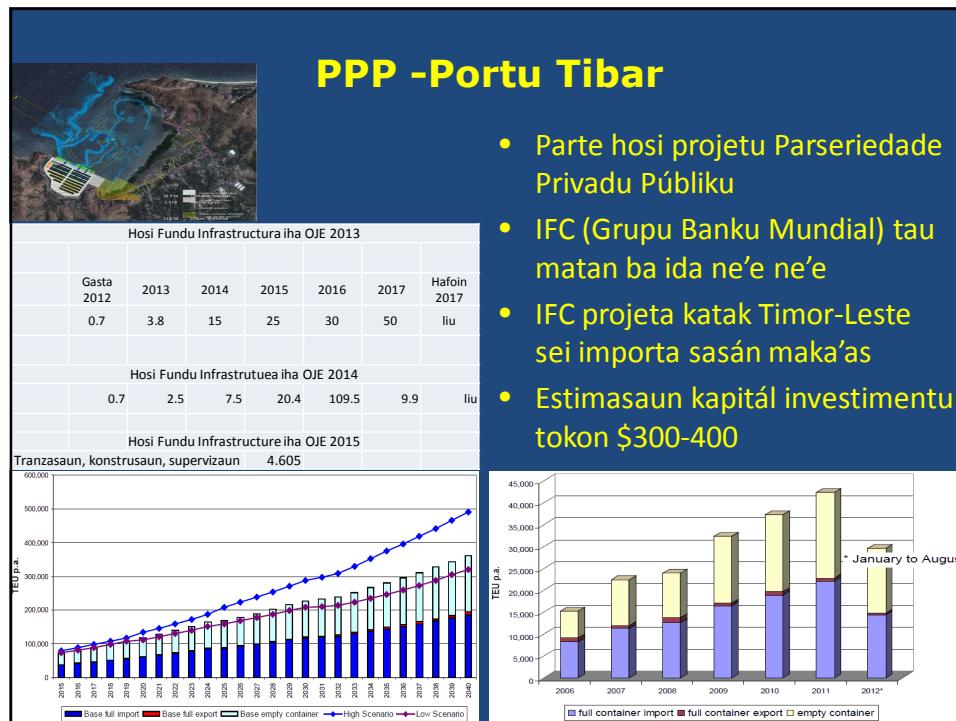
## PPP

- Parseria entre “ukun” ho “emprezariu”
- Orienta ba fahe lukru no fahe risku
- Kompañia harii, jere to’o rekopera nia investimentu, depois mak transfere ba estadu ka kontinua jere depois mak “fahe lukru”
- Lukru mai hosi konsumidór

## Aeroportu Dili

- Parte hosi PPP
- Ekspeta bele fasilita ema Timor na'in 300,000 bele semo tinan-tinan





## PPP Seluk

### Be mos

- Bele aplika, maibé oinsá bele halo, se mak sei selu, oinsá aplika presu ba konsumidór no kondisaun sira seluk tan

### Petroleum House

- Loke ona tender, osan hosi ne'ebé iha 2015?
- Saída mak Petroleum House bele "hetan" atu selu ba setór privadu?
- Tanba sá mak "órgaun petróleo" sempre hetan privilejiu liu duke bee mos. ba povu, saúde, edukasaun

## Sujestaun ba PPP mak:

- Tenke halo estudu ida ne'ebé kle'an
- Deside bazeia ba nesesidade povu la'ós kompañia ka ajénsia "buka lukru" nian
- Labele uza projeto eletrisidade hanesan sasukat, tanba ne'e planu fraku, osan karun, no retornu kiik

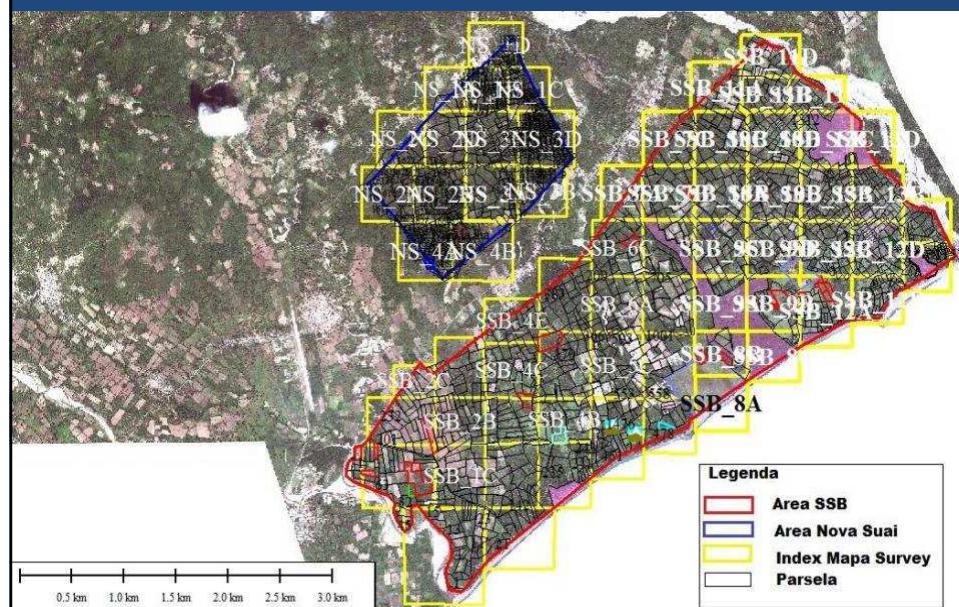
## Projetu infrastrutura Petróleu Tasi Mane

- TL hahú servisu ba korredór petróleu Tasi Mane iha 2010
- Parte hosi Plano Estratégiku Dezenvolvimentu Nasional 2010-2030

*"Atu lori  
dezenvolvimentu  
petróleu ba rai  
maran atu fornese  
lukru ekonómiku  
direitu hosi  
atividade indústria  
petrolíferu ..."*  
(PEDN)



## Supply Base iha Suai



## Refinaria no Indústria Petrokimika iha Betano

- Sei presiza rai liu 200 Ha
- Foin iha estudu, maibé seidauk sai públiku
- Sei kria kampu servisu balu ho skill as, maibé labarak
- Bele kria estragus ambientál
- Habelit liu TL ba dependensia ba Petróleo
- Oinsá TL bele fan kombustivel ho baratu liu iha rejaun?



### Projetu Geral

TIMOR GAP

- Feed ( Mina matak ) : Bayu Undan condensate
- Kapasidade: **30,000 barril/dia**
- Tuir Desenho ekipamento bele produs **40,000 barril/dia**
- Lokalidade



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## La'o Hamutuk nia hanoin:

- TMP Halo TL depende liu tan ba setór petrolíferu.
- Haluha setór sustentavel (agrikultura, turizmu, indústria ki'ik nsst).
- Besik osan tomak gasta ba kompaña estranjeiru, fornese kampu servisu uitoan de'it.
- Sei kria problema sosiál, hadau rai, eviskaun, implikasaun ba saúde no degrada no ameasa ba ambiente.
- Kustu boot liu fali retornu.

Karik Sunrise la dada mai iha TL?

Projetu ne'e atu ba saida tan?

## Obrigado barak

Bele hetan informasaun tan no atualiza iha

- La'o Hamutuk nia website  
<http://www.laohamutuk.org>
- La'o Hamutuk nia blog  
<http://laohamutuk.blogspot.com/>

### Institutu Timor-Leste ba Monitor no Analiza Dezenvolvimentu

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